

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re:) Chapter 11
)
)
BENEFYTT TECHNOLOGIES, INC., et al.,¹) Case No. 23-90566 (CML)
)
) Debtors.) (Jointly Administered)
)
) Re: Docket No. 481

**NOTICE
OF (I) ENTRY OF AN ORDER
CONFIRMING THE FIRST AMENDED JOINT CHAPTER 11 PLAN
OF BENEFYTT TECHNOLOGIES, INC. AND ITS DEBTOR AFFILIATES
(TECHNICAL MODIFICATIONS) AND (II) OCCURRENCE OF EFFECTIVE DATE**

On August 30, 2023, the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the "Court"), entered the *Order Confirming the First Amended Joint Chapter 11 Plan of Benefytt Technologies, Inc. and Its Debtor Affiliates (Technical Modifications)* [Docket No. 481] (the "Confirmation Order") confirming the Plan² of the above-captioned debtors (the "Debtors").

The Effective Date of the Plan occurred on **September 11, 2023**.

The Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Stretto, Inc. the claims and noticing agent retained by the Debtors in these Chapter 11 Cases, by: (a) calling the Debtors' restructuring hotline at (833) 693-3762 (US toll free) or (720) 450-8180 (international); (b) visiting the Debtors' restructuring website at: <https://cases.stretto.com/benefytt>; or (c) emailing benefyttinquiries@stretto.com. You may also obtain copies of any pleadings Filed in these Chapter 11 Cases for a fee via PACER at: www.tx.uscourts.gov.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Benefytt Technologies, Inc. (2634); American Service Insurance Agency LLC (9115); Benefytt Reinsurance Solutions, LLC (4601); BimSym-HPIH, LLC (4626); Dawn Acquisition Company, LLC (0909); Daylight Beta Intermediate Corp. (7248); Daylight Beta Intermediate II Corp. (8842); Daylight Beta Parent Corp. (6788); Health Insurance Innovations Holdings, Inc. (1994); Health Plan Intermediaries Holdings, LLC (0972); Healthinsurance.com, LLC (9525); HealthPocket, Inc. (3710); Insurance Center for Excellence, LLC (4618); RxHelpline, LLC (9940); Sunrise Health Plans, LLC (3872); TogetherHealth Insurance, LLC (9503); TogetherHealth PAP, LLC (8439); and Total Insurance Brokers, LLC (7975). The location of the Debtors' service address is: 3450 Buschwood Park Drive, Suite 200, Tampa, Florida 33618.

² Capitalized terms used but not defined herein have the meanings given to them in the *First Amended Joint Chapter 11 Plan of Benefytt Technologies, Inc. and Its Debtor Affiliates (Technical Modifications)* [Docket No. 477] (as modified, amended, and including all supplements, the "Plan").

The Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

The Plan and its provisions are binding on the Debtors, Reorganized Debtors, Disbursing Agent, the GUC Trustee, and any Holder of a Claim or an Interest and such Holder's respective successors and assigns, whether or not the Claim or the Interest of such Holder is Impaired under the Plan, and whether or not such Holder voted to accept the Plan.

The Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Houston, Texas
September 11, 2023

/s/ Matthew D. Cavanaugh

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CERTIFICATE OF SERVICE

I certify that on September 11, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh