

SRF 74246

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)
) Chapter 11
)
ENVISION HEALTHCARE CORPORATION,)
et al.,¹) Case No. 23-90342 (CML)
)
) Debtors.) (Jointly Administered)
) Re: Docket Nos. 1687, 1688

NOTICE OF (I) ENTRY OF ORDERS
CONFIRMING (A) THE THIRD AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION OF THE EVPS
DEBTORS (TECHNICAL MODIFICATIONS) AND (B) THE THIRD AMENDED
JOINT CHAPTER 11 PLAN OF REORGANIZATION OF THE AMSURG DEBTORS
(TECHNICAL MODIFICATIONS) AND (II) OCCURRENCE OF EFFECTIVE DATE

On October 11, 2023, the Honorable Christopher Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the "Court"), entered (i) the *Revised Order Confirming the Third Amended Joint Chapter 11 Plan of Reorganization of the EVPS Debtors (Technical Modifications)* [Docket No. 1687] (the "EVPS Confirmation Order") and (ii) the *Order Confirming the Third Amended Joint Chapter 11 Plan of Reorganization of the AmSurg Debtors (Technical Modifications)* [Docket No. 1688] (the "AmSurg Confirmation Order," and together with the EVPS Confirmation Order, the "Confirmation Orders") confirming the Plans² of the above-captioned debtors and debtors in possession (collectively, the "Debtors").

The Effective Date of the Plans occurred on November 3, 2023.

The Confirmation Orders, the Plans, and copies of all documents Filed in these Chapter 11 Cases are available free of charge by visiting <https://restructuring.ra.kroll.com/Envision/Home> or by calling the Debtors' restructuring hotline at (833) 477-3499 (U.S./Canada, toll free) or

¹ A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/Envision>. The Debtors' service address is 1A Burton Hills Boulevard, Nashville, Tennessee 37215.

² Capitalized terms not otherwise defined herein have the meanings ascribed to such terms in the *Third Amended Joint Chapter 11 Plan of Reorganization of the AmSurg Debtors (Technical Modifications)* [Docket No. 1650] (as may be amended, supplemented, or otherwise modified from time to time, and including all exhibits thereto, the "AmSurg Plan"), the *Third Amended Joint Chapter 11 Plan of Reorganization of the EVPS Debtors (Technical Modifications)* [Docket No. 1651] (as may be amended, supplemented, or otherwise modified from time to time, and including all exhibits thereto, the "EVPS Plan," and, together with the AmSurg Plan, the "Plans") or the Confirmation Orders, as applicable.

(646) 440-4804 (international). You may also obtain copies of any pleadings Filed in these Chapter 11 Cases for a fee via PACER at: <https://ecf.txs.uscourts.gov>.

Unless otherwise provided by the Plans, the Confirmation Orders, any other applicable order of the Court, or otherwise agreed to by the Holder of an Administrative Claim and the Debtors, the deadline for filing requests for payment of Administrative Claims is: (a) with respect to Administrative Claims other than Professional Fee Claims, 30 days after the Effective Date; and (b) with respect to Professional Claims, 45 days after the Effective Date (the "Administrative Claims Bar Date"). Holders of Administrative Claims that are required to, but do not, File a Proof of Claim with respect to such Administrative Claims by the Administrative Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors or their property, and such Administrative Claims shall be deemed discharged as of the Effective Date.

The Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of each of the Plans.

The Plans and their provisions are binding on the Debtors, the Reorganized Debtors, and any Holder of a Claim or an Interest and such Holder's respective successors and assigns, whether or not the Claim or the Interest of such Holder is Impaired under the Plans, and whether or not such Holder voted to accept the Plans.

The Plans and the Confirmation Orders contain other provisions that may affect your rights. You are encouraged to review the Plans and the Confirmation Orders in their entirety.

**IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE, PLEASE CONTACT KROLL
RESTRUCTURING ADMINISTRATION LLC BY CALLING (833) 477-3499 (TOLL FREE)
(U.S./CANADA, TOLL FREE) OR (646) 440-4804 (INTERNATIONAL)**

Houston, Texas
November 3, 2023

/s/ Rebecca Blake Chaikin

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