



**State of Rhode Island  
Office of the Secretary of State**

**Fee: \$50.00**

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Non-Profit Corporation**

**Application for Certificate of Authority**

(Section 7-6-74 of the General Laws of Rhode Island, 1956, as amended)

**SECTION I**

1. The name of the corporation is Marsh Financial Services Risk Purchasing Group

1(a). The name, if different, which it elects to use in Rhode Island is:

*Note: If 1(a) is completed, a "Fictitious Business Name Statement" is required to be filed with this application*

**SECTION II**

It is incorporated under the laws of State: IA Country: USA

**SECTION III**

The date of its incorporation is 4/14/2023

and the period of its duration is ☒ Perpetual ☐ Date certain for dissolution

**SECTION IV**

The address of its principal place of business is:

No. and Street: 12421 MEREDITH DRIVE STE 300

City or Town: URBANDALE

State: IA Zip: 50323 Country: USA

**SECTION V**

The address of its proposed registered office in Rhode Island is:

No. and Street: 450 VETERANS MEMORIAL PARKWAY SUITE 7A

City or Town: EAST PROVIDENCE

State: RI Zip: 02914

Name: C T CORPORATION SYSTEM

**SECTION VI**

The specific purpose or purposes which it proposes to pursue in conducting its affairs in Rhode Island are:

**RISK PURCHASING GROUP AS PURCHASING GROUP DEFINED BY LIABILITY RISK RETENTION**

**ACT OF 1986-PURCHASE LIABILITY INSURANCE ON A GROUP BASIS TO COVER SIMILAR**

**RELATED LIABILITY EXPOSURE OF THE MEMBERS DUE TO COMMON BUSINESS ENDEAVORS**

**SECTION VII**

The names and respective addresses of its directors and officers are:

<b>Title</b>	<b>Individual Name</b> First, Middle, Last, Suffix	<b>Address</b> Address, City or Town, State, Zip Code, Country
PRESIDENT	WENDEE WOOD	12421 MEREDITH DRIVE STE 300 URBANDALE, IA 50323 USA
TREASURER	THADDEUS AMOS	12421 MEREDITH DRIVE STE 300 URBANDALE, IA 50323 USA
SECRETARY	THADDEUS AMOS	12421 MEREDITH DRIVE STE 300 URBANDALE, IA 50323 USA
VICE PRESIDENT	JOELLYN PHILLIPS	12421 MEREDITH DRIVE STE 300 URBANDALE, IA 50323 USA
DIRECTOR	WENDEE WOOD	12421 MEREDITH DRIVE STE 300 URBANDALE, IA 50323 USA
DIRECTOR	JOELLYN PHILLIPS	12421 MEREDITH DRIVE STE 300 URBANDALE, IA 50323 USA
DIRECTOR	THADDEUS AMOS	12421 MEREDITH DRIVE STE 300 URBANDALE, IA 50323 USA

**Signed this 27 Day of November, 2023 at 3:14:56 PM by the officers(s).** *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-6.*

**JOELLYN ("JO") PHILLIPS**

Signature of President or Vice President

**THADDEUS ("TJ") AMOS**

Signature of Secretary or Assistant Secretary

All Rights Reserved

**IOWA SECRETARY OF STATE  
PAUL D. PATE**



**CERTIFICATE OF EXISTENCE**

Issue Date: 11/8/2023

Name: MARSH FINANCIAL SERVICES RISK PURCHASING GROUP (504RDN - 746874)

Date of Incorporation: 4/14/2023

Duration: PERPETUAL

I, Paul D. Pate, Secretary of State of the State of Iowa, custodian of the records of incorporations, certify the following for the nonprofit corporation named on this certificate:

- a. The entity is in existence and duly incorporated under the laws of Iowa.
- b. All fees required under the Revised Iowa Nonprofit Corporation Act due the Secretary of State have been paid.
- c. The most recent biennial report required has been filed with the Secretary of State.
- d. Articles of dissolution have not been filed.

Certificate ID: **CS277276**

To validate certificates visit:

**[sos.iowa.gov/ValidateCertificate](https://sos.iowa.gov/ValidateCertificate)**

A handwritten signature in black ink that reads "Paul D. Pate".

Paul D. Pate, Iowa Secretary of State