



**State of Rhode Island
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: February 1 - May 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2024: 2024

1. Corporate ID No. 001739439

2. Name of Corporation OPHELIA HEALTH INC

3. Street Address Principal Business Office:

No. and Street: 228 PARK AVENUE S
SUITE 15314

City or Town: NEW YORK State: NY Zip: 10003 Country: USA

4. Business Phone No.

2155852144

5. State of Incorporation

State: DE

NAICS CODE

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

551100

6. Brief Description of the Character of Business Conducted in Rhode Island

SOFTWARE AND TECHNOLOGY SERVICES;
37,000,000 COMMON 0.00001 PAR VALUE,
3,109,450 SERIES SEED-1 PREFERRED 0.00001 PAR VALUE,
1,348,823 SERIES SEED-2 PREFERRED 0.00001 PAR VALUE,
870,320 SERIES SEED-3 PREFERRED 0.00001 PAR VALUE,
7,444,156 SERIES A PREFERRED 0.00001 PAR VALUE,

6,446,613 SERIES B PREFERRED 0.00001 PAR VALUE

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
TREASURER	ANDREW BERRY	228 PARK AVENUE SOUTH, SUITE 15314 NEW YORK, NY 10003 USA
SECRETARY	JESSICA RIGSBY	228 PARK AVENUE SOUTH, SUITE 15314 NEW YORK, NY 10003 USA
PRESIDENT	ZACHARY SPENCER GRAY	228 PARK AVENUE S, SUITE 15314 NEW YORK, NY 10003 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares Number of Shares	Total Issued and Outstanding Num of Shares
No Stock Information available.				

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 18 Day of January, 2024 at 11:09:28 AM. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.

By JESSICA RIGSBY
Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07