



**State of Rhode Island  
Office of the Secretary of State**

**Fee: \$50.00**

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Foreign Business Corporation  
Annual Report**

*Filing Period: February 1 - May 1*

*In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2024:** 2024

**1. Corporate ID No.** 001739439

**2. Name of Corporation** OPHELIA HEALTH INC

**3. Street Address Principal Business Office:**

No. and Street: 228 PARK AVENUE S  
SUITE 15314

City or Town: NEW YORK State: NY Zip: 10003 Country: USA

**4. Business Phone No.**

2155852144

**5. State of Incorporation**

State: DE

**NAICS CODE**

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

551100

**6. Brief Description of the Character of Business Conducted in Rhode Island**

SOFTWARE AND TECHNOLOGY SERVICES;  
37,000,000 COMMON 0.00001 PAR VALUE,  
3,109,450 SERIES SEED-1 PREFERRED 0.00001 PAR VALUE,  
1,348,823 SERIES SEED-2 PREFERRED 0.00001 PAR VALUE,  
870,320 SERIES SEED-3 PREFERRED 0.00001 PAR VALUE,  
7,444,156 SERIES A PREFERRED 0.00001 PAR VALUE,

6,446,613 SERIES B PREFERRED 0.00001 PAR VALUE

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

| Title     | Individual Name<br>First, Middle, Last, Suffix | Address<br>Address, City or Town, State, Zip Code, Country   |
|-----------|------------------------------------------------|--------------------------------------------------------------|
| TREASURER | ANDREW BERRY                                   | 228 PARK AVENUE SOUTH, SUITE 15314<br>NEW YORK, NY 10003 USA |
| SECRETARY | JESSICA RIGSBY                                 | 228 PARK AVENUE SOUTH, SUITE 15314<br>NEW YORK, NY 10003 USA |
| PRESIDENT | ZACHARY SPENCER GRAY                           | 228 PARK AVENUE S, SUITE 15314<br>NEW YORK, NY 10003 USA     |

8. Shares Authorized and Issued

| Class of Stock                  | Series of<br>Stock | Par Value Per<br>Share | Total Authorized<br>Shares<br>Number of Shares | Total Issued<br>and<br>Outstanding<br>Num of<br>Shares |
|---------------------------------|--------------------|------------------------|------------------------------------------------|--------------------------------------------------------|
| No Stock Information available. |                    |                        |                                                |                                                        |

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 18 Day of January, 2024 at 11:09:28 AM. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.

By JESSICA RIGSBY  
Signature of Authorized Representative of the Corporation

Form No. 630  
Revised 09/07