

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

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In re:  AUDACY, INC., <i>et al.</i> ,  <p style="text-align: right;">Debtors.<sup>1</sup></p>	§ § § § § § § §	Chapter 11  Case No. 24-90004 (CMI).  (Jointly Administered)
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**NOTICE OF ENTRY OF ORDER APPROVING  
DEBTORS' DISCLOSURE STATEMENT AND CONFIRMING  
DEBTORS' JOINT PREPACKAGED PLAN OF REORGANIZATION**

**TO CREDITORS, EQUITY INTEREST HOLDERS AND OTHER PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that on February 20, 2024, the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**") entered the *Order Approving Debtors' Disclosure Statement and Confirming Debtors' Joint Prepackaged Plan of Reorganization* (the "**Confirmation Order**"). Among other things, the Confirmation Order confirmed the *Joint Prepackaged Plan of Reorganization for Audacy, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code*, dated January 4, 2024 (as amended, modified, or supplemented from time to time, the "**Plan**")<sup>2</sup> as satisfying the requirements of the Bankruptcy Code, thereby authorizing Audacy, Inc. and its Affiliate Debtors (collectively, the "**Debtors**") to implement the Plan on the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order may be examined by any party in interest during normal business hours at the Clerk of the United States Bankruptcy Court for the Southern District of Texas, 515 Rusk Street, Houston, Texas 77002. You may also obtain copies of the Confirmation Order or of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov> or free of charge on the Case Website of the Debtors' claims, balloting, and noticing agent, Epiq Corporate Restructuring LLC, at <https://dm.epiq11.com/Audacy>.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any Holder of a Claim or Equity Interest, and such Holder's

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/Audacy> (the "**Case Website**"). The location of the Debtors' corporate headquarters and service address for purposes of these chapter 11 cases is: 2400 Market Street, 4th Fl, Philadelphia, PA 19103.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan or the Confirmation Order, as applicable.

respective successors and assigns, whether or not the Claim or Equity Interest of such Holder is Impaired under the Plan and whether or not such Holder voted to accept the Plan.

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Dated: February 21, 2024  
Houston, Texas

BY ORDER OF THE COURT

Respectfully submitted,

/s/ John F. Higgins

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<sup>1</sup> Not admitted to practice in Illinois. Admitted to practice in New York.