




State of Rhode Island  
Department of State - Business Services Division

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Annual Report for the year: 2024  
Limited Liability Company

- Filing period: February 1 - May 1
- Filing Fee: \$50.00
- Penalty: Additional \$25.00 fee if form is not filed by May 31.

1. Entity ID Number <b>001758774</b>		2. Exact name of the Limited Liability Company <b>Retire with Joe, LLC</b>	
3. NAICS Code <b>531110</b>		4. Brief description of the character of business conducted in Rhode Island <b>acquire, develop, manage, operate and/or sell retirement services and insurance</b>	
5. State of Formation <b>RI</b>			
6. Principal Office Address <b>42 Albion Road, Suite 106</b>		City <b>Lincoln</b>	State <b>RI</b>
Zip <b>02865</b>			
7. Mailing Address of Limited Liability Company and Name or Title of Contact Person			
Contact Name <b>Joseph J. Pate</b>		Contact Title	
Street Address <b>42 Albion Road, Suite 106</b>		City <b>Lincoln</b>	State <b>RI</b>
Zip <b>02865</b>			
8. The Resident Agent information currently of record with the RI Department of State is accurate. Changes require filing Form 642.			
9. Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.			
Name of Authorized Person <b>Joseph J. Pate</b>		Date <b>3/15/24</b>	
Signature of Authorized Person 			

FILED

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BY JNB 25  
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**MAIL TO:**  
Division of Business Services  
148 W. River Street, Providence, Rhode Island 02904-2615  
Phone: (401) 222-3040  
Website: www.sos.ri.gov