

**State of Rhode Island
Office of the Secretary of State****No Fee**Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040**Limited Partnership
Annual Report - Amended**

Filing Period: February 1 - May 1

In accordance with R.I.G.L. 7-13.1-212(e), each partnership failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-13-212(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2024**1. ID No.** 000789273**2. Exact Name of the Partnership** BCA Mezzanine Fund II, L.P.**3. State of Formation**State: DE**NAICS CODE**

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

523900**4. Brief Description of the Character of the Business Which is Actually Conducted in Rhode Island**PRIVATE INVESTMENT FUND**5. Principal Office Address**No. and Street: 16 WOODLAND ROADCity or Town: BARRINGTON State: RI Zip: 02806 Country: USA**6. The name and business address of each general partner is:**

An amendment is required to record a change in general partner(s) - use Form 301 (domestic) or Form 351 (Foreign)

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
NONE GIVEN - P	BCA MEZZANINE PARTNERS II, LLC	16 WOODLAND ROAD BARRINGTON, RI 02806 USA

7. This report must be executed by a General Partner or by an Authorized Representative pursuant to R.I.G.L. 7-13.1.

Signed this 19 Day of April, 2024 at 10:51:24 AM by the authorized person. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the partnership, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-13.1*

By GREGORY F. MULLIGAN
Signature of Authorized Person

Form No. 643
Revised 10/23

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State of Rhode Island

Department of State | Office of the Secretary of State

Gregg M. Amore, *Secretary of State*

I, GREGG M. AMORE, Secretary of State of the State of Rhode Island,
hereby certify that this document, duly executed in accordance with the provisions
of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this

office on this day:

April 19, 2024 10:50 AM

A handwritten signature in black ink, reading "Gregg M. Amore". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

Gregg M. Amore
Secretary of State

