



**State of Rhode Island  
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Limited Liability Company  
Annual Report**

Filing Period: February 1 - May 1

*In accordance with R.I.G.L. 7-16-66(d), each limited liability company failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-16-66(b&c)) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2024:** 2024

1. ID No. 001748609

2. Exact Name of the Limited Liability Company Roberts Investment Holdings LLC

3. State of Formation

State: RI

**NAICS CODE**

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

999999

4. Brief Description of the Character of the Business Which is Actually Conducted in Rhode Island

THE GENERAL CHARACTER OF THE BUSINESS OF THE LLC IS TO INVEST AND REINVEST IN SECURITIES OF DIFFERENT TYPES AND CLASSES, INCLUDING, WITHOUT IN ANY WAY LIMITING THE GENERALITY THEREOF, MUTUAL FUNDS, STOCKS, BONDS, NOTES, DEBENTURES, BROKERAGE ACCOUNTS (INCLUDING MARGIN ACCOUNTS), INVESTMENT COMPANIES, PARTNERSHIP INTERESTS, LIMITED LIABILITY COMPANY INTERESTS, TRUSTS, REAL ESTATE OR OTHER PROPERTY WITHOUT LIMITATION OR RESTRICTION. THE LLC MAY BORROW AND LEND MONEY, WITH AND WITHOUT INTEREST OR COLLATERAL. IN ADDITION, THE LLC IS ALSO FORMED FOR THE OBJECT AND PURPOSES OF ENGAGING IN ANY LAWFUL ACT OR ACTIVITY FOR WHICH LIMITED LIABILITY COMPANIES MAY BE FORMED UNDER THE ACT AND ENGAGING IN ANY AND ALL ACTIVITIES NECESSARY OR INCIDENTAL TO THE FOREGOING.

**5. Principal Office Address**

No. and Street: 455 HUNTERS CROSSING

City or Town: EAST GREENWICH

State: RI

Zip: 02818

Country: USA

**6. Mailing Address of Limited Liability Company and Name or Title of Contact Person:**

Contact Name: JONATHAN C. ROBERTS Contact Title: MANAGER

No. and Street: 455 HUNTERS CROSSING

City or Town: EAST GREENWICH

State: RI

Zip: 02818

Country: USA

**7. RESIDENT AGENT IN RHODE ISLAND - DO NOT ALTER  
Changes Require Filing of Form 642 - R.I.G.L. 7-16-11**

JONATHAN C. ROBERTS 455 HUNTERS CROSSING EAST GREENWICH , RI 02818

**8. This report must be executed by an authorized person pursuant to R.I.G.L. 7-16-66 (b).**

**Signed this 19 Day of April, 2024 at 12:04:25 PM by the authorized person.** *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-16.*

By JONATHAN C. ROBERTS

Signature of Authorized Person

Form No. 632  
Revised 09/07

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