



**State of Rhode Island
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: February 1 - May 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2024: 2024

1. Corporate ID No. 000024050

2. Name of Corporation MERRILL LYNCH LIFE AGENCY INC.

3. Street Address Principal Business Office:

No. and Street: 401 UNION STREET, FLOOR 26

City or Town: SEATTLE

State: WA Zip: 98101 Country: USA

4. Business Phone No.

312-964-2220

5. State of Incorporation

State: WA

NAICS CODE

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

524113

6. Brief Description of the Character of Business Conducted in Rhode Island

DIRECT LIFE INSURANCE CARRIERS

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
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TREASURER	MARY ANN OLSON	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
SECRETARY	CHRISTINE M. COSTAMAGNA	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
VICE PRESIDENT	LISA J. DECAMP	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
VICE PRESIDENT	JAMES B. WATSON	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
SENIOR VICE PRESIDENT	NATHAN A. BARTH	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
ASSISTANT SECRETARY, ASSISTANT VICE PRESIDENT	CHERI LYNN DELAPP	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
CHAIRMAN OF THE BOARD, PRESIDENT, DIRECTOR	CHARLES HERMAN	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
MANAGER	GAURAV KAKKAR	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
ASSISTANT VICE PRESIDENT, ASSISTANT SECRETARY	TANDREA MATTHEWS	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
SENIOR VICE PRESIDENT	MARY ANN OLSON	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
ASSISTANT VICE PRESIDENT	JOHNESE PRICE-JACKSON	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
FIRST VICE PRESIDENT	ROBERT J. STOLL	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
SENIOR VICE PRESIDENT, TAX	FRANK RACANIELLO	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
VICE PRESIDENT	JOSEPH WELLS	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
MANAGING DIRECTOR	MICHAEL ROSS STURM	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
DIRECTOR	DOROTHY CECILIA (CECILIA) REMY	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
DIRECTOR	MARK S. HURD	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
DIRECTOR	ROBERT C. ROHRBACH	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
DIRECTOR	ROBERT JOSEPH MURRAY	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
DIRECTOR	JAMES M. (MIKE) O'MALLEY	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA
DIRECTOR	MICHAEL ROSS STURM	401 UNION STREET, FLOOR 26 SEATTLE, WA 98101 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per	Total Authorized Shares	Total Issued and
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		Share		Outstanding Num of Shares
			Number of Shares	
CWP		\$1.0000	50,000.00	3800

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 23 Day of April, 2024 at 9:25:07 AM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By STACEY BUSCH
Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07

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