



State of Rhode Island

Department of State - Business Services Division

Application for Certificate of Authority

FOREIGN Business Corporation

→ Filing Fee: \$310.00 minimum

STAMP

Pursuant to the provisions of RIGL 7-1.2-1405, the undersigned foreign corporation hereby applies for a Certificate of Authority to transact business in the State of Rhode Island, and for that purpose submits the following statement:

1. The name of the corporation is:

Osaic RIA, Inc.

2. It is incorporated under the laws of:

Delaware

3. The name, if different, which it elects to use in Rhode Island is:

(a) If the name of the corporation in its jurisdiction of incorporation does not contain the word "corporation", "company", "incorporated", or "limited," or an abbreviation thereof, then list the name of the corporation with the addition of one of the above corporate endings for use in Rhode Island:

(b) If the corporate name is not available in Rhode Island, then set forth below the fictitious name under which the corporation will qualify and transact business in Rhode Island as stated in the "Fictitious Business Name Statement" to be filed with this application:

4. The date of its incorporation is: 11/21/2023

And the period of its duration is: **CHECK ONE BOX ONLY**

☒ Perpetual (on-going)

☐ Date certain for dissolution _____

5. The address of its principal office is:

20 E. Thomas Rd., Suite 2000, Phoenix, AZ 85012

6. The name and address of the initial registered agent/office in Rhode Island:

Agent Name Corporation Service Company

Street Address (NOT a P.O. Box) 222 Jefferson Boulevard, Suite 200

City/Town Warwick

State RHODE ISLAND

Zip Code 02888

MAIL TO:

Division of Business Services

148 W. River Street, Providence, Rhode Island 02904-2615

Phone: (401) 222-3040

Website: www.sos.ri.gov

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7. The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:

Registered investment advisory services

8. (a) The names and respective addresses of its directors (optional, unless directors are required under the laws of the state or country of which it is incorporated):

NAME	ADDRESS
See attached	

Check the box to indicate an attachment ☒

8. (b) The names and respective addresses of its principal officers (mandatory if directors are not required under the laws of the state or country of which it is incorporated):

OFFICE	NAME	ADDRESS
PRESIDENT	See attached	
VICE PRESIDENT		
TREASURER		
SECRETARY		

Check the box to indicate an attachment ☒

9. The aggregate number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

NUMBER OF SHARES	CLASS	SERIES	PAR VALUE OR STATE NO PAR VALUE
100	Common		No par value

10. An estimate, **as a percentage**, of the proportion that the estimated value of the property of the corporation to be located within this state during the following year bears to the value of all property of the corporation to be owned during the following year, wherever located. (Note: Percentage obtained from worksheet.)

0 %

11. An estimate, **as a percentage**, of the proportion of the gross amount of business to be transacted by the corporation at or from places of business in Rhode Island during the following year compared to the gross amount thereof which will be transacted by the corporation during the following year. (Note: Percentage obtained from worksheet.)

0 %

Osaic RIA, Inc.

<u>Name</u>	<u>Title</u>	<u>Business Address</u>	<u>Residential Address</u>
Edward Swenson	Director	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012
Greg Cornick	Director	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012
Manthaw Schluter	Director	2300 Windy Ridge Parkway, Suite 750, Atlanta GA 30339	2300 Windy Ridge Parkway, Suite 750, Atlanta GA 30339
Edward Swenson	Chief Operations Officer, President	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012
Manthaw Schluter	Executive Vice President	2300 Windy Ridge Parkway, Suite 750, Atlanta GA 30339	2300 Windy Ridge Parkway, Suite 750, Atlanta GA 30339
Jamie Price	Chairman	10 Exchange Place, Suite 1410, Jersey City, NJ 07302	10 Exchange Place, Suite 1410, Jersey City, NJ 07302
Iryna Northrip	Chief Compliance Officer	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012
David Schmidt	Treasurer	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012
Melissa Lamarche	Executive Vice President	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012
Kristen Kimmell	Executive Vice President	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012
Nina McKenna	Secretary	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012	20 E Thomas Road, Suite 2000, Phoenix, AZ 85012

12. This application must be accompanied by a Certificate of Good Standing/Letter of Status from the state or country of formation dated within 60 days of the date of this filing.

13. Date when the Certificate of Authority will be effective: **CHECK ONE BOX ONLY**

☒ Date received (Upon filing)

☐ Later effective date (Date must be no more than 90 days from the date of filing) _____

Under penalty of perjury, I declare and affirm that I have examined this Application for Certificate of Authority, including any accompanying attachments, and that all statements contained herein are true and correct.

Type or Print Name of Authorized Officer

Nina McKenna

Date

02/08/2024

Signature of Authorized Officer of the Corporation



Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "OSAIC RIA, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWELFTH DAY OF APRIL, A.D. 2024.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "OSAIC RIA, INC." WAS INCORPORATED ON THE TWENTY-FIRST DAY OF NOVEMBER, A.D. 2023.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.



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SR# 20241434463

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBullock", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 203244324

Date: 04-12-24