



**State of Rhode Island
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: February 1 - May 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2024: 2024

1. Corporate ID No. 000791985

2. Name of Corporation TD Wealth Management Services Inc.

3. Street Address Principal Business Office:

No. and Street: 12000 HORIZON WAY
THIRD FLOOR

City or Town: MOUNT LAUREL State: NJ Zip: 08054 Country: USA

4. Business Phone No.

5. State of Incorporation

State: PA

NAICS CODE

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

523930

6. Brief Description of the Character of Business Conducted in Rhode Island

FINANCIAL AGENT (INSURANCE), SALE OF VARIOUS INSURANCE PRODUCTS.
LICENSED AS AN INSURANCE PRODUCER

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
SECRETARY	ROHAN BARNETT	12000 HORIZON WAY, THIRD FLOOR MOUNT LAUREL, NJ 08054 USA
CHAIR, DIRECTOR	PETER SCOTT MOTTEK	12000 HORIZON WAY, THIRD FLOOR MOUNT LAUREL, NJ 08054 USA
PRESIDENT, DIRECTOR	KENNETH G. THOMPSON	12000 HORIZON WAY, THIRD FLOOR MOUNT LAUREL, NJ 08054 USA
TREASURER, DIRECTOR	GURDEEP SINGH	12000 HORIZON WAY, THIRD FLOOR MOUNT LAUREL, NJ 08054 USA
DIRECTOR	JAMES BEAM	12000 HORIZON WAY, THIRD FLOOR MOUNT LAUREL, NJ 08054 USA
DIRECTOR	JEFFREY SUNDRAM	12000 HORIZON WAY, THIRD FLOOR MOUNT LAUREL, NJ 08054 USA
DIRECTOR	ANDREW BREGENZER	12000 HORIZON WAY, THIRD FLOOR MOUNT LAUREL, NJ 08054 USA
DIRECTOR	ALYSON KLUG	12000 HORIZON WAY, THIRD FLOOR MOUNT LAUREL, NJ 08054 USA
DIRECTOR	ALAN CHABOT	12000 HORIZON WAY, THIRD FLOOR MOUNT LAUREL, NJ 08054 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CNP		\$0.0000	10,000.00	4684

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 29 Day of April, 2024 at 11:31:23 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By ROHAN BARNETT

Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07

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