



**State of Rhode Island
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: February 1 - May 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2024: 2024

1. Corporate ID No. 000575904

2. Name of Corporation American Portfolios Financial Services, Inc.

3. Street Address Principal Business Office:

No. and Street: 4250 VETERANS MEMORIAL HWY
4TH FLOOR EAST

City or Town: HOLBROOK State: NY Zip: 11741 Country: USA

4. Business Phone No.

5. State of Incorporation

State: NY

NAICS CODE

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

523120

6. Brief Description of the Character of Business Conducted in Rhode Island

FINANCIAL SERVICES

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
TREASURER	DAVID SCHMIDT	20 E. THOMAS RD. PHOENIX, AZ 85012 USA
SECRETARY	MELISSA DOLBER-GRAPPONE	4250 VETERANS MEMORIAL HWY, 4TH FLOOR EAST HOLBROOK, NY 11741 USA
CFO	DAMON JOYNER	4250 VETERANS MEMORIAL HWY, 4TH FLOOR EAST HOLBROOK, NY 11741 USA
PRESIDENT, CEO, DIRECTOR	LON DOLBER	4250 VETERANS MEMORIAL HWY, 4TH FLOOR EAST HOLBROOK, NY 11741 USA
ASSISTANT SECRETARY	NINA MCKENNA	20 E. THOMAS RD. PHOENIX, AZ 85012 USA
DIRECTOR, EVP	MATTHEW SCHLUETER	2300 WINDY RIDGE PARKWAY, SUITE 750 ATLANTA, GA 30339 USA
DIRECTOR	GREG CORNICK	20 E. THOMAS RD. PHOENIX, AZ 85012 USA
DIRECTOR	JAMIE PRICE	SUITE 1410 10 EXCHANGE PLACE JERSEY CITY, NJ 07302 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CNP		\$0.0000	1,500.00	10

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 1 Day of May, 2024 at 1:11:42 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By NINA MCKENNA
Signature of Authorized Representative of the Corporation

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