



**State of Rhode Island  
Office of the Secretary of State**

**Fee: \$20.00**

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Foreign Non-Profit  
Annual Report**

Filing Period: February 1 - May 1

*In accordance with R.I.G.L. 7-6-94, each corporation failing or refusing to file its annual report within the time prescribed by law (R.I.G.L. 7-6-91) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2024: 2024**

**1. Corporate ID No.** 000790097

**2. Name of Corporation** Social Finance, Inc.

**3. State of Incorporation**

State: MA

**NAICS CODE**

Using the dropdown labeled NAICS Code below, select the classification title that describes the primary type of activity in which your entity engages. The box to the right of the dropdown will populate a NAICS Code based on the chosen selection. If the NAICS Code is known, enter it into the box on the right. For further assistance with selecting a classification [click here.](#)

NAICS Code  
541990

**4. Principal Office Address**

No. and Street: 2 ATLANTIC AVENUE  
5TH FLOOR

City or Town: BOSTON State: MA Zip: 02110 Country: USA

**5. Brief Description of the Character of the Affairs Conducted in Rhode Island**

CHARITABLE AND EDUCATIONAL PURPOSES

**6. Names and Addresses of the Officers and Directors:**

**All officers and directors must be listed.**

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
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PRESIDENT	KIRSTIN HILL	2 ATLANTIC AVE BOSTON, MA 02110 USA
TREASURER	JOHN WOODS	2 ATLANTIC AVE, 5TH FLOOR BOSTON, MA 02110 USA
SECRETARY	NAVJEET BAL	2 ATLANTIC AVE BOSTON, MA 02110 USA
VICE CHAIRPERSON & DIRECTOR	EDWARD SHAPIRO	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
PRESIDENT & CHIEF EXECUTIVE OFFICER	TRACY PALANDJIAN	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
CLERK & DIRECTOR	NANCY ZIMMERMAN	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
TREASURER & DIRECTOR	PAMELA DIPPEL CHONEY	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
CHAIRPERSON & DIRECTOR	BRACEBRIDGE YOUNG	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	DEVAL PATRICK	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	LAUREN SMITH	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	SANDRA URIE	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	LAURENE SPERLING	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	DOUG HENDERSON	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	LIZ LEMPRES	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	ANDREW MARINO	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	ALEXA RACHLIN	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	SIR RONALD COHEN	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	IAN SIMMONS	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	KAREN DYNAN	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA
DIRECTOR	LAURA LAUDER	2 ATLANTIC AVENUE, 5TH FLOOR BOSTON, MA 02110 USA

**7. REGISTERED AGENT IN RHODE ISLAND - DO NOT ALTER  
Changes Require Filing of Form 641 - R.I.G.L. 7-6-13 / 7-6-78**

REGISTERED AGENTS INC. 47 WOOD AVENUE, SUITE 2 BARRINGTON , RI 02806

**8. This report must be signed by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, duly Authorized Representative, Receiver, or Trustee.**

**Signed this 16 Day of May, 2024 at 2:55:32 PM by the authorized person.** *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-6.*

By NAVJEET BAL  
Signature of Authorized Person

Form No. 631  
Revised 09/07

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