



State of Rhode Island
Department of State - Business Services Division

REC'D RIBS BSD
24 AUG 2 AM 11:10:07

Annual Report for the year: 2024

Limited Liability Company

→ Filing period: February 1 - May 1

→ Filing Fee: \$50.00

→ Penalty: Additional \$25.00 fee if form is not filed by May 31.

1. Entity ID Number 000793952		2. Exact name of the Limited Liability Company Legacy Wealth Management LLC	
3. NAICS Code 523900		4. Brief description of the character of business conducted in Rhode Island Financial Services	
5. State of Formation RI			
6. Principal Office Address 220 Congress Park Drive STE 110		City Delray Beach	State FL
		Zip 33445	
7. Mailing Address of Limited Liability Company and Name or Title of Contact Person			
Contact Name Joan Wills		Contact Title Branch Manager	
Street Address 220 Congress Park Drive STE 110		City Delray Beach	State FL
		Zip 33445	
8. The Resident Agent information currently of record with the RI Department of State is accurate. Changes require filing Form 642.			
9. <i>Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.</i>			
Name of Authorized Person Joan Wills		Date 07/30/2024	
Signature of Authorized Person <i>Joan Wills</i>			

MAIL TO:

Division of Business Services

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FILED 1114
AUG - 2 2024
BY HAQD