



State of Rhode Island  
Department of State - Business Services Division

STATE

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Annual Report for the year: 2023

Limited Liability Company

- Filing period: February 1 - May 1
- Filing Fee: \$50.00
- Penalty: Additional \$25.00 fee if form is not filed by May 31.

1. Entity ID Number <b>000793952</b>		2. Exact name of the Limited Liability Company <b>Legacy Wealth Management LLC</b>	
3 NAICS Code <b>523900</b>		4. Brief description of the character of business conducted in Rhode Island <b>Financial Services</b>	
5 State of Formation <b>RI</b>			
6. Principal Office Address <b>220 Congress Park Drive STE 110</b>		City <b>Delray Beach</b>	State <b>FL</b>
		Zip <b>33445</b>	
7. Mailing Address of Limited Liability Company and Name or Title of Contact Person			
Contact Name <b>Joan Wills</b>		Contact Title <b>Branch Manager</b>	
Street Address <b>220 Congress Park Drive STE 110</b>		City <b>Delray Beach</b>	State <b>FL</b>
		Zip <b>33445</b>	
8. The Resident Agent information currently of record with the RI Department of State is accurate. Changes require filing Form 642.			
9 <i>Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.</i>			
Name of Authorized Person <b>Joan Wills</b>		Date <b>07/30/2024</b>	
Signature of Authorized Person <i>Joan Wills</i>			

FILED 1113  
AUG - 2 2024  
BY HADD

MAIL TO:

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