

If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Epiq Corporate Restructuring, LLC, at (888) 410-9433 (toll free) or +1 (971) 298-7638 (international), or via email by submitting an inquiry at <https://dm.epiq11.com/SunPower>.

You may also find out more information at <https://dm.epiq11.com/SunPower>

2024 AUG 16 PM 2:22

RECEIVED
SECRETARY OF THE
CORPORATION

Information to identify the case:

Debtor SunPower Corporation, et al.

EIN: 94-3008969

511340

United States Bankruptcy Court for the District of Delaware

Case number: 24-11649 (CTG)

Date cases filed for chapter 11: August 5, 2024

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

Docket No. 113
Date Filed: 8/8/24

1. Debtor's full name: SunPower Corporation

2. All other names used in the last 8 years: See Chart Below

Jointly Administered Cases	Other Names (Last 8 Years)	Case No.	Tax ID No.
SunPower Corporation	SunPower Solar Corporation (Texas), Inc.; SPWR Solar Corporation; SPWR Solar; SPWR Energy	24-11649	94-3008969
Blue Raven Solar, LLC		24-11659	32-0513892
Blue Raven Solar Holdings, LLC		24-11660	46-5434577
BRS Field Ops, LLC		24-11661	81-4452370
Falcon Acquisition HoldCo, Inc.		24-11662	88-1513335
SunPower Capital Services, LLC	SunPower Financial Services	24-11655	47-1889910
SunPower Capital, LLC		24-11653	80-0828450
SunPower Corporation, Systems	SunPower Energy Systems (Texas), Inc.; SunPower Energy Corporation; SPWR Solar Corporation, Systems	24-11651	20-8248962
SunPower HoldCo, LLC		24-11656	47-1850454
SunPower North America, LLC		24-11658	20-4600194

3. Address: 880 Harbour Way South, Suite 600, Richmond, CA 94804

4. Debtors' Attorneys
Name and
address

RICHARD, LAYTON & FINGER, P.A.
Kevin Gross
Mark D. Collins
Jason M. Madron
820 North King Street
Wilmington, Delaware 19801
Contact Phone: (302) 651-7700
Email: gross@rlf.com
collins@rlf.com
madron@rlf.com

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C.
Zach Manning
601 Lexington Avenue
New York, New York 10022

and

Chad J. Husnick, P.C.
Jeffrey Michalik
Robert Jacobson
333 West Wolf Point Plaza
Chicago, Illinois 60654
Contact Phone: (212) 446-4800
(312) 862-2000

Email: joshua.sussberg@kirkland.com
chad.husnick@kirkland.com
jeff.michalik@kirkland.com
zach.manning@kirkland.com
rob.jacobson@kirkland.com

Debtors' Claims and Noticing Agent

If you have questions about this notice, please contact:

SunPower Corporation
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421

Contact Phone:
(888) 410-9433 (toll free) or
+1 (971) 298-7638 (International)

Email: SunPowerinfo@epiqglobal.com

Website: <https://dm.epiq11.com/case/SunPower>

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.

824 N. Market Street,
3rd Floor
Wilmington, DE 19801

Hours open: Monday – Friday 8:00 AM – 4:00 PM
Contact phone 302-252-2900

You may inspect all records filed in this case at this office or online at

<https://pacer.uscourts.gov>.

6. Meeting of creditors

September 10, 2024, at 1:00 p.m. (ET)

Location:
Telephone Conference Call

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

The meeting of Creditors will be held by phone. Please call +1 888-455-8838 and use access code 5490716# to join the meeting.

7. Proof of claim deadline

Deadline for filing proof of claim:

Not yet set. If a deadline is set, the court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge Deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: To be determined.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.