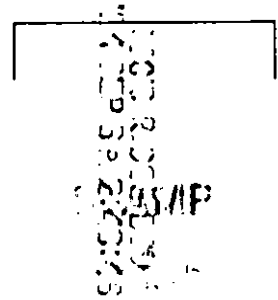




**State of Rhode Island
Department of State - Business Services Division**



Certificate of Correction

DOMESTIC or FOREIGN Business Corporation

→ Filing Fee: \$50.00

Pursuant to the provisions of RIGL 7-1.2-105 the undersigned corporation hereby submits the following Certificate of Correction:

1. Entity ID Number: 001777760	2. The name of the corporation is: Anduril Industries, Inc.
3. The document to be corrected is: Certificate of Authority- 202458825000	4. The date the document being corrected was originally filed: 08/14/2024
5. Specify the inaccurate record of the corporate action or the defective or erroneous execution, seal or acknowledgment: Mailing Address: 565 Romano Vineyard Way, North Kingstown, RI 0285	
Check the box to indicate an attachment	
6. The new corrected portion of the document states as follows: Mailing Address: 565 Romano Vineyard Way, North Kingstown, RI 02852	
Check the box to indicate an attachment	
7. The corrected document MUST be attached to this certificate.	
8. As required by RIGL <u>7-1.2-105</u> , the entity has paid all fees and taxes.	

FILED

MAIL TO:

Division of Business Services
148 W. River Street, Providence, Rhode Island 02904-2615
Phone: (401) 222-3040
Website: www.sos.ri.gov

SEP 06 2024
BY 325TF MAP
248 PS

9. Under penalty of perjury, I declare and affirm that I have examined this Certificate of Correction, including any accompanying attachments, and that all statements contained herein are true and correct.

Type or Print Name of Authorized Officer of the Corporation

Babak Siavoshy

Date

9/5/24

Signature of Authorized Officer of the Corporation





State of Rhode Island
Department of State - Business Services Division

RECD
R0000053
24 SEP 6 PM 240359
STAMP

Application for Certificate of Authority

FOREIGN Business Corporation

→ Filing Fee: \$310.00 minimum

Pursuant to the provisions of RIGL 7-1.2-1405, the undersigned foreign corporation hereby applies for a Certificate of Authority to transact business in the State of Rhode Island, and for that purpose submits the following statement:

1. The name of the corporation is: Anduril Industries, Inc.		
2. It is incorporated under the laws of: Delaware		
3. The name, if different, which it elects to use in Rhode Island is: (a) If the name of the corporation in its jurisdiction of incorporation does not contain the word "corporation", "company", "incorporated", or "limited," or an abbreviation thereof, then list the name of the corporation with the addition of one of the above corporate endings for use in Rhode Island: (b) If the corporate name is not available in Rhode Island, then set forth below the fictitious name under which the corporation will qualify and transact business in Rhode Island as stated in the "Fictitious Business Name Statement" to be filed with this application:		
4. The date of its incorporation is: 4/20/2017 And the period of its duration is: CHECK ONE BOX ONLY <input checked="" type="checkbox"/> Perpetual (on-going) <input type="checkbox"/> Date certain for dissolution _____		
5. The address of its principal office is: 1400 Anduril, Costa Mesa, CA 92626(Mailing: 565 Romano Vineyard Way, North Kingstown RI 02852)		
6. The name and address of the initial registered agent/office in Rhode Island: Agent Name CT Corporation System Street Address (<u>NOT</u> a P.O. Box) 450 Veterans Memorial Parkway, Suite 7A City/Town East Providence State RHODE ISLAND Zip Code 02914		

MAIL TO:

Division of Business Services
148 W. River Street, Providence, Rhode Island 02904-2615
Phone: (401) 222-3040
Website: www.sos.ri.gov

STAMP

7. The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:

Search, detection, navigation, guidance, aeronautical, and nautical system and instrument manufacturing

8. (a) The names and respective addresses of its directors (optional, unless directors are required under the laws of the state or country of which it is incorporated):

NAME	ADDRESS
Brian W Schimpf	1400 Anduril, Costa Mesa, CA 92626
Palmer F Luckey	1400 Anduril, Costa Mesa, CA 92626
Trac B Stephens	1400 Anduril, Costa Mesa, CA 92626

Check the box to indicate an attachment

8. (b) The names and respective addresses of its principal officers (mandatory if directors are not required under the laws of the state or country of which it is incorporated):

OFFICE	NAME	ADDRESS
PRESIDENT	Matthew M Grimm, COO	1400 Anduril, Costa Mesa, CA 92626
VICE PRESIDENT	Brian W Schimpf, CEO	1400 Anduril, Costa Mesa, CA 92626
TREASURER	Babak Siavoshy, CFO	1400 Anduril, Costa Mesa, CA 92626
SECRETARY		

Check the box to indicate an attachment

9. The aggregate number of shares which it has authority to issue; itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is

NUMBER OF SHARES	CLASS	SERIES	PAR VALUE OR STATE NO PAR VALUE
<u>See Attached Form</u>			

10. An estimate, **as a percentage**, of the proportion that the estimated value of the property of the corporation to be located within this state during the following year bears to the value of all property of the corporation to be owned during the following year, wherever located. (Note: Percentage obtained from worksheet.)

0 %

11. An estimate, **as a percentage**, of the proportion of the gross amount of business to be transacted by the corporation at or from places of business in Rhode Island during the following year compared to the gross amount thereof which will be transacted by the corporation during the following year. (Note: Percentage obtained from worksheet.)

0 %

<u>Share Class</u>	<u>Series</u>	<u>Par value</u>	<u>Number of Shares</u> <u>Authorized</u>	<u>Number of</u> <u>Shares Issued</u>
Common	Class A Common	0.0001	81,000,000	74,421,636
Common	Class B Common	0.0001	728,000,000	98,817,966
Common	Founders Preferred	0.0001	8,340,000	8,340,000
Preferred	Series Seed Preferred	0.0001	31,917,754	31,691,387
Preferred	Series A Preferred	0.0001	34,932,691	34,932,691
Preferred	Series B Preferred	0.0001	33,983,359	33,730,870
Preferred	Series C Preferred	0.0001	33,735,915	33,735,915
Preferred	Series C-1 Preferred	0.0001	3,566,071	3,566,071
Preferred	Series D Preferred	0.0001	47,212,738	47,188,810
Preferred	Series E Preferred	0.0001	89,417,664	89,417,664
Preferred	Series F Preferred	0.0001	70,608,032	44,672,609
Preferred	Series F-1 Preferred	0.0001	30,388,222	30,388,222

12. This application must be accompanied by a Certificate of Good Standing/Letter of Status from the state or country of formation dated within 60 days of the date of this filing.

13. Date when the Certificate of Authority will be effective: **CHECK ONE BOX ONLY**

☒ Date received (Upon filing)

Later effective date (Date must be no more than 90 days from the date of filing) _____

14. Under penalty of perjury, I declare and affirm that I have examined this Application for Certificate of Authority, including any accompanying attachments, and that all statements contained herein are true and correct.

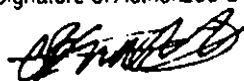
Type or Print Name of Authorized Officer

Babak Siavoshy

Date

8/9/24

Signature of Authorized Officer of the Corporation



If you have any questions, please call us at (401) 222-3040, Monday through Friday, between 8:30 a.m. and 4:30 p.m., or email corporations@sos.ri.gov.

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "ANDURIL INDUSTRIES, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWELFTH DAY OF AUGUST, A.D. 2024.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.



6386483 8300

SR# 20243384593

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 204136192

Date: 08-12-24



State of Rhode Island

Department of State | Office of the Secretary of State

Gregg M. Amore, *Secretary of State*

I, GREGG M. AMORE, Secretary of State of the State of Rhode Island,

hereby certify that this document, duly executed in accordance with the provisions

of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this

office on this day:

September 06, 2024 02:48 PM

A handwritten signature in black ink, reading "Gregg M. Amore". The signature is fluid and cursive, with the first letters of each name being capitalized and prominent.

Gregg M. Amore
Secretary of State

