



State of Rhode Island
Department of State - Business Services Division

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FOR
SECRETARY OF STATE
USE ONLY

Application for Certificate of Authority

FOREIGN Business Corporation

→ Filing Fee: \$310.00 minimum

Pursuant to the provisions of RIGL 7-1.2-1405, the undersigned foreign corporation hereby applies for a Certificate of Authority to transact business in the State of Rhode Island, and for that purpose submits the following statement:

1. The name of the corporation is: LINE SERVICES, INC.		
2. It is incorporated under the laws of: DELAWARE		
3. The name, if different, which it elects to use in Rhode Island is: (a) If the name of the corporation in its jurisdiction of incorporation does not contain the word "corporation", "company", "incorporated", or "limited," or an abbreviation thereof, then list the name of the corporation with the addition of one of the above corporate endings for use in Rhode Island: (b) If the corporate name is not available in Rhode Island, then set forth below the fictitious name under which the corporation will qualify and transact business in Rhode Island as stated in the "Fictitious Business Name Statement" to be filed with this application:		
4. The date of its incorporation is: MAY 31, 2019 And the period of its duration is: CHECK ONE BOX ONLY <input checked="" type="checkbox"/> Perpetual (on-going) <input type="checkbox"/> Date certain for dissolution _____		
5. The address of its principal office is: 29 WEST 17TH STREET, 10TH FLOOR, NEW YORK, NY USA 10011		
6. The name and address of the initial registered agent/office in Rhode Island:		
Agent Name COGENCY GLOBAL INC.		
Street Address (<u>NOT</u> a P.O. Box) 222 JEFFERSON BOULEVARD		
City/Town WARWICK	State RHODE ISLAND	Zip Code 02888

MAIL TO:

Division of Business Services
148 W. River Street, Providence, Rhode Island 02904-2615
Phone: (401) 222-3040
Website: www.sos.ri.gov

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7. The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:

Software business and any affairs necessary, appropriate, or incidental thereto.

8. (a) The names and respective addresses of its directors (optional, unless directors are required under the laws of the state or country of which it is incorporated):

NAME	ADDRESS

Check the box to indicate an attachment ☒

8. (b) The names and respective addresses of its principal officers (mandatory if directors are not required under the laws of the state or country of which it is incorporated):

OFFICE	NAME	ADDRESS
PRESIDENT		
VICE PRESIDENT		
TREASURER		
SECRETARY		

Check the box to indicate an attachment ☒

9. The aggregate number of shares which it has authority to issue; itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

NUMBER OF SHARES	CLASS	SERIES	PAR VALUE OR STATE NO PAR VALUE

10. An estimate, **as a percentage**, of the proportion that the estimated value of the property of the corporation to be located within this state during the following year bears to the value of all property of the corporation to be owned during the following year, wherever located. (Note: Percentage obtained from worksheet.)

0.0473 %

11. An estimate, **as a percentage**, of the proportion of the gross amount of business to be transacted by the corporation at or from places of business in Rhode Island during the following year compared to the gross amount thereof which will be transacted by the corporation during the following year. (Note: Percentage obtained from worksheet.)

0.0000 %

CORPORATE OFFICERS OF LINE SERVICES, INC.

TITLE	NAME	ADDRESS
CHIEF EXECUTIVE OFFICER	PATRICK SKELLY	29 WEST 17TH STREET, 10TH FLOOR, NEW YORK, NY USA 10011
VICE PRESIDENT	NONE	NONE
TREASURER. SECRETARY	NICK BECKER	29 WEST 17TH STREET, 10TH FLOOR, NEW YORK, NY USA 10011

BOARD OF DIRECTORS OF LINE SERVICES, INC.

TITLE	NAME	ADDRESS
DIRECTOR	PATRICK SKELLY	29 WEST 17TH STREET, 10TH FLOOR, NEW YORK, NY USA 10011
DIRECTOR	NICK BECKER	29 WEST 17TH STREET, 10TH FLOOR, NEW YORK, NY USA 10011
DIRECTOR	MAX SCHAUFF	29 WEST 17TH STREET, 10TH FLOOR, NEW YORK, NY USA 10011
DIRECTOR	WES SCHROLL	29 WEST 17TH STREET, 10TH FLOOR, NEW YORK, NY USA 10011
DIRECTOR	PAUL BROWN	29 WEST 17TH STREET, 10TH FLOOR, NEW YORK, NY USA 10011

LINE SERVICES, INC.

CLASS AND SERIES	AUTHORIZED	ISSUED	PAR VALUE
Common Stock	5,332,192	1,313,123	\$0.00001
Preferred Stock			
Series Seed Preferred Stock			
Series Seed-1 Preferred Stock	464,159	464,159	\$0.00001
Series Seed-2 Preferred Stock	144,273	144,273	\$0.00001
Series Seed-3 Preferred Stock	41,220	41,220	\$0.00001
Series Seed-4 Preferred Stock	20,822	20,822	\$0.00001
Series Seed-5 Preferred Stock	330,784	330,784	\$0.00001
Series A Preferred Stock			
Series A-1 Preferred Stock	439,228	439,228	\$0.00001
Series A-2 Preferred Stock	294,618	294,618	\$0.00001
Series A-3 Preferred Stock	585,946	585,946	\$0.00001

12. This application must be accompanied by a <u>Certificate of Good Standing/Letter of Status</u> from the state or country of formation dated within 60 days of the date of this filing.	
13. Date when the Certificate of Authority will be effective: CHECK ONE BOX ONLY	
<input checked="checked" type="checkbox"/> Date received (Upon filing)	
<input type="checkbox"/> Later effective date (Date must be no more than 90 days from the date of filing) _____	
14. <i>Under penalty of perjury, I declare and affirm that I have examined this Application for Certificate of Authority, including any accompanying attachments, and that all statements contained herein are true and correct.</i>	
Type or Print Name of Authorized Officer PATRICK SKELLY	Date 11 / 07 / 2024
Signature of Authorized Officer of the Corporation <i>Patrick Skelly</i>	

If you have any questions, please call us at (401) 222-3040, Monday through Friday, between 8:30 a.m. and 4:30 p.m., or email corporations@sos.ri.gov.

Delaware

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY "LINE SERVICES, INC." IS DULY
INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD
STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS
OF THIS OFFICE SHOW, AS OF THE SEVENTH DAY OF NOVEMBER, A.D. 2024.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE
BEEN FILED TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "LINE SERVICES,
INC." WAS INCORPORATED ON THE THIRTY-FIRST DAY OF MAY, A.D. 2019.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE
BEEN PAID TO DATE.



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SR# 20244153310

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature of Jeffrey W. Bullock in black ink, written over a horizontal line.

Jeffrey W. Bullock, Secretary of State

Authentication: 204819655

Date: 11-07-24



State of Rhode Island

Department of State | Office of the Secretary of State

Gregg M. Amore, *Secretary of State*

I, GREGG M. AMORE, Secretary of State of the State of Rhode Island,
hereby certify that this document, duly executed in accordance with the provisions
of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this

office on this day:

November 21, 2024 12:32 PM

A handwritten signature in black ink, reading "Gregg M. Amore". The signature is written in a cursive style.

Gregg M. Amore
Secretary of State

