State of Rhode Island Fee: \$150.00			
State of Rhode Island Fee: \$150.00 Office of the Secretary of State			
Division Of Business Services			
148 W. River Street			
Providence RI 02904-2615			
1636 (401) 222-3040			
Foreign Limited Liability Company			
Application for Registration			
(Section 7-16-49 of the General Laws of Rhode Island, 1956, as amended)			
ARTICLE I			
The name of the limited liability company is: Skillsoft (US) LLC			
Enter your name exactly as it appears in your state. If your name includes an entity ending other than LLC or Limited Liability Company, complete Article II. The elected name in RI must include the entity ending LLC or Limited Liability Company.			
ARTICLE II			
The name, if different, under which it proposes to register and transact business in Rhode Island is:			
ARTICLE III			
The Limited Liability Company is organized under the laws of: State: $\overline{\text{DE}}$ Country: $\overline{\text{USA}}$			
The date this Application for Registration is to become effective, not prior to, nor more than 90 days after the filing of this Application for Registration.			
Later Effective Date:			
ARTICLE IV			
The date of its organization is: $10/15/1997$			
ARTICLE V			
The period of its duration is: <u>X</u> Perpetual			
ARTICLE VI			
The address (post office box not acceptable) of the limited liability company's resident agent in Rhode Island:			
No. and Street: 222 JEFFERSON BOULEVARD, SUITE 200			
City or Town: WARWICK State: RI Zip: 02888			
Name: CORPORATION SERVICE COMPANY			
Article VII			

The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:

ONLINE LEARNING PLATFORM FOR BUSINESS, LEADERSHIP, TECHNOLOGY, COMPUTER AND COMPLIANCE SKILLS.

ARTICLE VIII

The Rhode Island Department of State is appointed the agent of the foreign limited liability company for service of process if, at any time, there is no resident agent or if the resident agent cannot be found or served following the exercise of reasonable diligence.

ARTICLE IX

The address of the office required to be maintained in the state or other jurisdiction under the laws of which the limited liability company is organized:

No. and Street: <u>300 INNOVATIVE WAY, SUITE 2210</u>

City or Town: <u>NASHUA</u>

State: <u>NH</u> Zip: <u>03062</u> Country: <u>USA</u>

ARTICLE X

The mailing address for the limited liability company is:

No. and Street:300 INNOVATIVE WAY, SUITE 2210City or Town:NASHUAState:1

State: <u>NH</u> Zip: <u>03062</u> Country: <u>USA</u>

ARTICLE XI

The limited liability company is to be managed by its ____ Members* or ____ Managers (check one)

* If you checked to be managed by your MEMBERS (*the owners*) DO NOT complete the following section. <u>Only</u> complete the following section if you checked to be managed by MANAGERS.

The name and address of each manager:

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
MANAGER	SKILLSOFT IRELAND LIMITED	BLOCK 4, BELFIELD OFFICE PARK CLONSKEAGH, DUBLIN 4, FJ D04 V972 IRL

This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-16.

Signed this 15 Day of January, 2025 at 2:53:32 PM by the Authorized Person.

ANGELA K. HUDGENS

Form No. 450 Revised 09/07

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<u>Delaware</u>

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "SKILLSOFT (US) LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE FOURTEENTH DAY OF JANUARY, A.D. 2025.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "SKILLSOFT (US) LLC" WAS FORMED ON THE FIFTEENTH DAY OF OCTOBER, A.D. 1997.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN PAID TO DATE.



Authentication: 202686298 Date: 01-14-25

2808198 8300

SR# 20250118352 You may verify this certificate online at corp.delaware.gov/authver.shtml State of Rhode Island Department of State | Office of the Secretary of State Gregg M. Amore, Secretary of State

I, GREGG M. AMORE, Secretary of State of the State of Rhode Island,

hereby certify that this document, duly executed in accordance with the provisions

of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this

office on this day:

January 15, 2025 02:52 PM

Treg M. Coure

Gregg M. Amore Secretary of State

