

SRF 85275

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

994363

In re:

Chapter 11

JOANN INC., *et al.*,<sup>1</sup>

Case No. 25-10068 (CTG)

Debtors.

(Joint Administration Requested)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
FIRST DAY HEARING ON JANUARY 16, 2025 AT 3:00 P.M. (EASTERN TIME)  
BEFORE THE HONORABLE CRAIG T. GOLDBLATT

This proceeding will be conducted remotely via Zoom.  
Please refer to Judge Goldblatt's Chambers Procedures es  
(<https://www.deb.uscourts.gov/content/judge-craig-t-goldblatt>) and the Court's website  
(<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed  
participation (video or audio), Judge Goldblatt's expectations of remote participants, and the  
advance registration requirements.

Registration is required by one-hour prior to the hearing unless otherwise noticed using the  
*eCourtAppearances* tool available on the Court's website.

**RELATED MATTERS**

A. Voluntary Petitions

1. JOANN Inc., Case No. 25-10068 (CTG) (Filed January 15, 2025) [Docket No. 1]
2. JOANN Holdings 1, LLC, Case No. 25-10069 (CTG) (Filed January 15, 2025) [Docket No. 1]
3. JOANN Holdings 2, LLC, Case No. 25-10070 (CTG) (Filed January 15, 2025) [Docket No. 1]
4. Needle Holdings LLC, Case No. 25-10071 (CTG) (Filed January 15, 2025) [Docket No. 1]

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: JOANN Inc. (5540); Needle Holdings LLC (3814); Jo-Ann Stores, LLC (0629); Creative Tech Solutions LLC (6734); Creativebug, LLC (3208); WeaveUp, Inc. (5633); JAS Aviation, LLC (9570); joann.com, LLC (1594); JOANN Ditto Holdings Inc. (9652); Dittopatterns LLC (0452); JOANN Holdings 1, LLC (9030); JOANN Holdings 2, LLC (6408); and Jo-Ann Stores Support Center, Inc. (5027). The Debtors' mailing address is 5655 Darrow Road, Hudson, Ohio 44236.

5. Jo-Ann Stores, LLC, Case No. 25-10072 (CTG) (Filed January 15, 2025) [Docket No. 1]
  6. Creative Tech Solutions LLC, Case No. 25-10073 (CTG) (Filed January 15, 2025) [Docket No. 1]
  7. Creativebug, LLC, Case No. 25-10074 (CTG) (Filed January 15, 2025) [Docket No. 1]
  8. WeaveUp, Inc., Case No. 25-10075 (CTG) (Filed January 15, 2025) [Docket No. 1]
  9. JAS Aviation, LLC, Case No. 25-10076 (CTG) (Filed January 15, 2025) [Docket No. 1]
  10. joann.com, LLC, Case No. 25-10077 (CTG) (Filed January 15, 2025) [Docket No. 1]
  11. JOANN Ditto Holdings Inc., Case No. 25-10078 (CTG) (Filed January 15, 2025) [Docket No. 1]
  12. Jo-Ann Stores Support Center, Inc., Case No. 25-10079 (CTG) (Filed January 15, 2025) [Docket No. 1]
  13. Dittopatterns LLC, Case No. 25-10080 (CTG) (Filed January 15, 2025) [Docket No. 1]
- B. Declaration of Michael Prendergast, Interim Chief Executive Officer, in Support of Chapter 11 Petitions and First Day Motions (Filed January 15, 2025) [Docket No. 5]

**MATTERS GOING FORWARD**

C. First-Day Motions

1. Motion of Debtors for Entry of an Order (I) Directing the Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief (Filed January 15, 2025) [Docket No. 2]

Status: This matter will be going forward.

2. Application of Debtors for Entry of an Order (I) Authorizing the Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief (Filed January 15, 2025) [Docket No. 3]

Status: This matter will be going forward.

3. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Serve Certain Parties in Interest By Email, (B) Approve the Form and Manner of Service of the Notice of Commencement, (C) Redact or Withhold Certain Confidential Information of Customers, and (D) Redact Certain Personally Identifiable Information of Individuals, and (II) Granting Related Relief (Filed January 15, 2025) [Docket No. 4]

Status: This matter will be going forward.

4. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Creditors, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed January 15, 2025) [Docket No. 6]

- (a) Declaration of Jeffrey Dwyer, Interim Chief Financial Officer of Joann Inc., in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Creditors, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed January 15, 2025) [Docket No. 6, Exhibit B]

Status: This matter will be going forward.

5. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (Filed January 15, 2025) [Docket No. 7]

Status: This matter will be going forward.

6. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Store Support Vendors, (B) Lien Claimants, and (C) 503(b)(9) Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief (Filed January 15, 2025) [Docket No. 8]

Status: This matter will be going forward.

7. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain and Administer Their Customer Programs and (B) Honor Prepetition Obligations and (II) Granting Related Relief (Filed January 15, 2025) [Docket No. 9]

Status: This matter will be going forward.

8. Motion of Debtors for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of

and Declarations of Worthlessness With Respect to Common Stock and (II) Granting Related Relief (Filed January 15, 2025) [Docket No. 10]

Status: This matter will be going forward.

9. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief (Filed January 15, 2025) [Docket No. 11]

Status: This matter will be going forward.

10. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief (Filed January 15, 2025) [Docket No. 12]

Status: This matter will be going forward.

11. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance, Surety Coverage, and Letters of Credit Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, Surety Bonds, and Letters of Credit, and (C) Continue to Pay Broker Fees, and (II) Granting Related Relief (Filed January 15, 2025) [Docket No. 13]

Status: This matter will be going forward.

12. Motion of Debtors for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service, (IV) Authorizing Certain Fee Payments for Prepetition Services Performed, and (V) Granting Related Relief (Filed January 15, 2025) [Docket No. 14]

Status: This matter will be going forward.

**RELATED MATTER NOT GOING FORWARD – MATTER WILL BE HEARD AT A  
LATER HEARING DATE**

13. Motion of Debtors for Entry of an Order (I) Approving Bidding Procedures, (II) Scheduling Certain Dates and Deadlines With Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Approving the Stalking Horse Agreement, (V) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (VI) Authorizing the Assumption and Assignment of Assumed Contracts and Leases, (VII) Approving the Sale of Assets, and (VIII) Granting Related Relief (Filed January 15, 2025) [Docket No. 17]

Dated: January 15, 2025  
Wilmington, Delaware

/s/ Patrick J. Reilley

**COLE SCHOTZ P.C.**

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*Proposed Co-Counsel to the Debtors  
and Debtors in Possession*

*Proposed Co-Counsel to the Debtors  
and Debtors in Possession*



SRF 85275

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
JOANN INC., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 25-10068 (CTG)
Debtors.	)	
	)	(Joint Administration Requested)

**NOTICE OF BANKRUPTCY FILING,  
FIRST DAY MOTIONS AND RELATED PLEADINGS**

**PLEASE TAKE NOTICE** that on January 15, 2025, the above-captioned debtors and debtors-in-possession (the “Debtors”) each filed a voluntary petition (the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that in addition to the filing of the Petitions, on January 15, 2025, the Debtors have filed the following first day motions, declarations, and applications in the above-captioned chapter 11 cases (collectively, the “First Day Motions” and, together with the Petitions, the “Pleadings”):

1. Motion of Debtors for Entry of an Order (I) Directing the Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief [Docket No. 2]
2. Application of Debtors for Entry of an Order (I) Authorizing the Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 3]
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**PLEASE TAKE FURTHER NOTICE** that copies of the above-referenced documents may be obtained free of charge: (i) by request to the Debtors' proposed counsel via email to [pratkowiak@coleschotz.com](mailto:pratkowiak@coleschotz.com); and (ii) at the website of Debtors' proposed claims and noticing agent, Kroll Restructuring Administration LLC, <https://cases.ra.kroll.com/Joann2025>. In addition, copies of the documents can also be downloaded for a fee from the Court's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov). To access documents on the Court's website, you will need a PACER password and login which can be obtained at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov).

**PLEASE TAKE FURTHER NOTICE** that a *Zoom* hearing on the First Day Motions is scheduled for **January 16, 2025, at 3:00 p.m. (prevailing Eastern Time)** before The Honorable Craig T. Goldblatt, U.S. Bankruptcy Judge, U.S. Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801.

*[Remainder of page intentionally left blank]*

Dated: January 15, 2025  
Wilmington, Delaware

/s/ Patrick J. Reilley

**COLE SCHOTZ P.C.**

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