



**State of Rhode Island
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: February 1 - May 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2025: 2025

1. Corporate ID No. 000841124

2. Name of Corporation Waterstone Mortgage Corporation

3. Street Address Principal Business Office:

No. and Street: 17950 WEST CORPORATE DRIVE
SUITE 100

City or Town: BROOKFIELD State: WI Zip: 53045 Country: USA

4. Business Phone No.

262-691-9300

5. State of Incorporation

State: WI

NAICS CODE

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

522291

6. Brief Description of the Character of Business Conducted in Rhode Island

MORTGAGE LENDING & BROKERING

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
CFO	JIM HARPER	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
SVP-CAPITAL MARKETS	TRACI HUSSLEIN	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
VP-NATIONAL BRANCH ADMINISTRATION	AMY STIERWALT	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
VP-MARKETING	ERICKA SMITH	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
REGIONAL VP	SUSAN MILLSPAUGH	6733 ACADEMY RD NE, SUITE A ALBUQUERQUE, NM 87109 USA
VP-CONSTRUCTION	NICOLE WOLFGRAM	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
VP-ORGANIZATIONAL DEVELOPMENT	CHARISSA MARTIN	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
CHIEF INFORMATION OFFICER	BRIAN WESSELHOFF	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
VP-OPERATIONS	MICHELLE ISENBART	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
VP-UNDERWRITING	MELISSA FERENC	2699 LEE ROAD, SUITE 600 WINTER PARK, FL 32789 USA
VP-INFORMATION SERVICES	JAKE ROWOLDT	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
VP-ENTERPRISE RISK	RICO GARCIA	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
VP-INVESTOR RELATIONS AND CREDIT RISK	JENNIFER GEORGE	6733 ACADEMY RD NE ALBUQUERQUE, NM 87109 USA
REGIONAL VICE PRESIDENT	DAVID HOLBROOK	2699 LEE ROAD, SUITE 600 WINTER PARK, FL 32789 USA
VP-WESTERN REGION SALES	TRAVIS HOWARD	8849 DAVIS BLVD, SUITE 300 KELLER, TX 46248 USA
SVP-SALES	KEVIN ALLEN	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
SVP-SECONDARY MARKETING	ROBERT SELINGO	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
CHIEF OPERATIONS OFFICER	RICH TUCKER	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
CHIEF LEGAL COUNSEL	STEPHANIE ZIEBELL	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
CHIEF PEOPLE PERSON AND ADMINISTRATIVE OFFICER	ELIZABETH SPRAGG	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
SVP-CHIEF SALES OFFICER	RICH HARKWELL	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
PRESIDENT & CEO	JEFFREY MCGUINESS	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
DIRECTOR	RICH TUCKER	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA

DIRECTOR	JEFFREY MCGUINESS	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA
DIRECTOR	WILLIAM BRUSS	11200 W PLANK COURT WAUWATOSA , WI 53072 USA
DIRECTOR	DOUGLAS GORDON	11200 W PLANK COURT WAUWATOSA , WI 53226 USA
DIRECTOR	MARK GERKE	11200 WEST PLANK COURT WAUWATOSA, WI 53226 USA
DIRECTOR	RYAN GORDON	21505 E. MORELAND BLVD WAUKESHA, WI 53186 USA
DIRECTOR	JIM HARPER	17950 W. CORPORATE DRIVE, SUITE 100 BROOKFIELD, WI 53045 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$0.0100	2,800.00	1000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 4 Day of February, 2025 at 3:52:45 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By STEPHANIE ZIEBELL

Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07

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