



**State of Rhode Island  
Office of the Secretary of State**

**Fee: \$20.00**

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Foreign Non-Profit  
Annual Report**

*Filing Period: February 1 - May 1*

*In accordance with R.I.G.L. 7-6-94, each corporation failing or refusing to file its annual report within the time prescribed by law (R.I.G.L. 7-6-91) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2025: 2025**

**1. Corporate ID No.** 001724187

**2. Name of Corporation** Guaranty Fund Management Services, Inc.

**3. State of Incorporation**

State: DE

**NAICS CODE**

Using the dropdown labeled NAICS Code below, select the classification title that describes the primary type of activity in which your entity engages. The box to the right of the dropdown will populate a NAICS Code based on the chosen selection. If the NAICS Code is known, enter it into the box on the right. For further assistance with selecting a classification [click here](#).

NAICS Code

524298

**4. Principal Office Address**

No. and Street: ONE BOWDOIN SQUARE

City or Town: BOSTON

State: MA

Zip: 02114

Country: USA

**5. Brief Description of the Character of the Affairs Conducted in Rhode Island**

MANAGEMENT AND CLAIMS SERVICE ORGANIZATION FOR ITS MEMBERS  
GUARANTY  
ASSOCIATIONS

**6. Names and Addresses of the Officers and Directors:**

**All officers and directors must be listed.**

<b>Title</b>	<b>Individual Name</b> First, Middle, Last, Suffix	<b>Address</b> Address, City or Town, State, Zip Code, Country
DIRECTOR	LINCOLN J. MERRILL JR.	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
DIRECTOR	HARRIS E. BERENSON	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
DIRECTOR	L. NOEL PATTERSON JR.	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
TREASURER	HEATHER HOLLAND	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
VICE PRESIDENT, ACCOUNTING & FINANCE	HEATHER HOLLAND	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
VICE PRESIDENT, INFORMATION TECHNOLOGY	DIMITAR KOTZEV	ONE BOWDOIN SQUARE BOSTON, MA 02144 USA
VICE PRESIDENT, OPERATIONS	ANDREA ROSSI	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
VICE PRESIDENT, CLAIMS	JEFFREY SCOTT	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
DIRECTOR	DONALD F BALDINI	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
DIRECTOR	WILLIAM J CAHILL JR	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
SR. VICE PRESIDENT, HUMAN RESOURCES & COMPLIANCE	LINDA ANGELONE ONE	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
DIRECTOR AND CHAIR	THERESA C. LEWIS	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
DIRECTOR AND VICE CHAIR	EARL COTTAM	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
DIRECTOR	JOSEPH TORTI III	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
PRESIDENT AND CEO	BARBARA LAW	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA
SECRETARY	BARBARA LAW	ONE BOWDOIN SQUARE BOSTON, MA 02114 USA

**7. REGISTERED AGENT IN RHODE ISLAND - DO NOT ALTER  
Changes Require Filing of Form 641 - R.I.G.L. 7-6-13 / 7-6-78**

CT CORPORATION SYSTEM 450 VETERANS MEMORIAL PARKWAY, SUITE 7A EAST  
PROVIDENCE , RI 02914

**8. This report must be signed by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, duly Authorized Representative, Receiver, or Trustee.**

**Signed this 6 Day of February, 2025 at 11:56:04 AM by the authorized person. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is**

*that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-6.*

By ANDREA ROSSI

Signature of Authorized Person

Form No. 631  
Revised 09/07

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