

The Sale Hearing to consider approval of the Sale Transaction, will be held before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Northern District of Texas, at Courtroom 1, 14th Floor, Earle Cabell Federal Building, 1100 Commerce Street, Dallas, Texas 75242-1496 on **February 6, 2025, at 2:30 p.m. (prevailing Central Time)**, or at such other time thereafter as counsel may be heard. The Sale Hearing may be adjourned by the Debtors, from time to time without further notice to creditors or parties in interest other than by announcement of the adjournment in open court on the date scheduled for the Sale Hearing or by including such adjournment on any agenda filed with the Court or by the filing of a notice with the Court.

Objections to approval of the Sale Transaction must be in writing, state the basis of such objection with specificity, and be filed with the Court and served **before the Sale Hearing** on the following:

- (a) proposed counsel to the Debtors, Sidley Austin LLP, 787 7th Ave, New York, New York 10019 (Attn: William E. Curtin (wcurtin@sidley.com), Anne G. Wallace (anne.wallice@sidley.com) and Sean M. Nuernberger (sean.nuernberger@sidley.com));
- (b) the Office of the United States Trustee for the Northern District of Texas;
- (c) counsel to any statutory committee that has been appointed in the chapter 11 cases;
- (d) the Attorney General's office for the Commonwealth of Pennsylvania;
- (e) the Commonwealth of Pennsylvania; and
- (f) counsel to the Purchaser, Stradley Ronon Stevens & Young, LLP, 2005 Market Street, Suite 2600, Philadelphia, PA 19103 (Attn: William Sasso (WSasso@stradley.com), Thomas Xi (TIX@stradley.com) and Julie Murphy (Jmmurphy@stradley.com)).

UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED WITHOUT FURTHER HEARING AND NOTICE.

This sale notice (this "Notice") is subject to the fuller terms and conditions of the Sale Motion and Order, with such Order controlling in the event of any conflict. The Debtors encourage all parties-in-interest to review such documents in their entirety. Parties interested in receiving more information regarding the sale of the Assets may make a written request (e-mail to be sufficient) to Houlihan Lokey Capital Inc. (Andrew Turnbull (ATurnbull@HL.com) and Daniel Martin (DMartin@HL.com)). Parties interested in receiving copies of any related document, including the Sale Motion, may make a written request (e-mail to be sufficient) to Omni Agent Solutions ("Omni"), the Debtors' claims and noticing agent, at ProspectInquiries@OmniAgnt.com. In addition, copies of the Sale Motion and this Notice are on file with the Clerk of Court, 1100 Commerce Street, 1254, Dallas, Texas 75242, and are available on Omni's website free of charge at <https://omniagentsolutions.com/Prospect>.

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Dated: January 31, 2025
Dallas, Texas

/s/ Thomas R. Califano

SIDLEY AUSTIN LLP

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*Proposed Attorneys to the Debtors
and Debtors in Possession*