



**State of Rhode Island
Office of the Secretary of State**

Fee: \$20.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Non-Profit
Annual Report**

Filing Period: February 1 - May 1

In accordance with R.I.G.L. 7-6-94, each corporation failing or refusing to file its annual report within the time prescribed by law (R.I.G.L. 7-6-91) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2025: 2025

1. Corporate ID No. 001765806

2. Name of Corporation Marsh Financial Services Risk Purchasing Group

3. State of Incorporation

State: IA

NAICS CODE

Using the dropdown labeled NAICS Code below, select the classification title that describes the primary type of activity in which your entity engages. The box to the right of the dropdown will populate a NAICS Code based on the chosen selection. If the NAICS Code is known, enter it into the box on the right. For further assistance with selecting a classification [click here](#).

NAICS Code

541990

4. Principal Office Address

No. and Street: 12421 MEREDITH DRIVE SUITE 300

City or Town: URBANDALE

State: IA Zip: 50322 Country: USA

5. Brief Description of the Character of the Affairs Conducted in Rhode Island

RISK PURCHASING GROUP AS PURCHASING GROUP DEFINED BY LIABILITY RISK
RETENTION ACT OF 1986-PURCHASE LIABILITY INSURANCE ON A GROUP BASIS
TO COVER SIMILAR RELATED LIABILITY EXPOSURE OF THE MEMBERS DUE TO
COMMON BUSINESS ENDEAVORS

6. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
VICE PRESIDENT AND DIRECTOR	JOELLYN PHILLIPS	12421 MEREDITH DRIVE, SUITE 300 URBANDALE, IA 50322 USA
SECRETARY AND DIRECTOR	THADDEUS JAMES AMOS	12421 MEREDITH DRIVE, SUITE 300 URBANDALE, IA 50322 USA
PRESIDENT AND DIRECTOR	WENDEE KAY WOOD	12421 MEREDITH DRIVE, SUITE 300 URBANDALE, IA 50322 USA

7. REGISTERED AGENT IN RHODE ISLAND - DO NOT ALTER
Changes Require Filing of Form 641 - R.I.G.L. 7-6-13 / 7-6-78

CT CORPORATION SYSTEM 450 VETERANS MEMORIAL PARKWAY, SUITE 7A EAST
PROVIDENCE , RI 02914

8. This report must be signed by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, duly Authorized Representative, Receiver, or Trustee.

Signed this 10 Day of March, 2025 at 1:43:39 PM by the authorized person. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-6.*

By STACEY BUSCH
Signature of Authorized Person

Form No. 631
Revised 09/07

© 2007 - 2025 State of Rhode Island
All Rights Reserved