

Application for Amended Certificate of Authority

→ Filing Fee: \$75.00 (\$235 for an increase in authorized shares)

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MAIL TO:
Division of Business Services
 148 W. River Street, Providence, Rhode Island 02904-2615
Phone: (401) 222-3040
Website: www.sos.ri.gov

FILED
MAR 31 2025
BY Y79K9
ex

8. If there has been an increase in the authorized shares of the corporation complete the following section: **see attached**
***List ALL authorized shares as of this amendment.**

NUMBER OF SHARES	CLASS	SERIES	PAR VALUE OR STATE NO PAR VALUE
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Check the box to indicate an attachment ☒

Check box to indicate no change ☐

8a. An estimate, **as a percentage**, of the proportion that the estimated value of the property of the corporation to be located within this state during the following year bears to the value of all property of the corporation to be owned during the following year, wherever located.
(Note: Percentage obtained from worksheet.)

0 _____ %

8b. An estimate, **as a percentage**, of the proportion of the gross amount of business to be transacted by the corporation at or from places of business in Rhode Island during the following year compared to the gross amount thereof which will be transacted by the corporation during the following year. (Note: Percentage obtained from worksheet.)

0.27 _____ %

9. As required by RIGL 7-1.2-105, the corporation has paid all fees and taxes.

10. Except as herein modified, the original Application for Certificate of Authority continues in full force and effect and is hereby confirmed, ratified and incorporated by reference into this Application for Amended Certificate of Authority.

11. Date when the Amended Certificate of Authority will be effective: **CHECK ONE BOX ONLY**

☒ Date received (Upon filing)

☐ Later effective date (Date must be no more than 90 days from the date of filing) _____

12. Under penalty of perjury, I declare and affirm that I have examined this Application for Amended Certificate of Authority, including any accompanying attachments, and that all statements contained herein are true and correct.

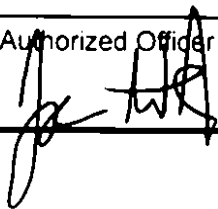
Name of Authorized Officer of the Corporation

Joseph Whitty

Date

03/25/2025

Signature of Authorized Officer



As of 03/25/2025				
Stock Class	Series	Number of Shares Authorized	Shares Issued and Outstanding	Par Value
Common Stock		290,249,000	60,551,203	\$0.001
Preferred Stock	A	32,000,000	32,000,000	\$0.001
Preferred Stock	A-1	20,201,570	20,201,430	\$0.001
Preferred Stock	A-2	10,013,370	10,013,290	\$0.001
Preferred Stock	B	34,452,400	34,452,400	\$0.001
Preferred Stock	B-1	11,102,770	11,102,770	\$0.001
Preferred Stock	C	35,242,307	26,541,040	\$0.001
Preferred Stock	C-1	14,076,940	11,276,503	\$0.001
Preferred Stock	C-2	429,830	429,830	\$0.001



State of Rhode Island

Department of State | Office of the Secretary of State

Gregg M. Amore, *Secretary of State*

I, GREGG M. AMORE, Secretary of State of the State of Rhode Island,

hereby certify that this document, duly executed in accordance with the provisions

of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this

office on this day:

March 31, 2025 02:15 PM

A handwritten signature in black ink, reading "Gregg M. Amore". The signature is written in a cursive style.

Gregg M. Amore
Secretary of State

