



**State of Rhode Island
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: February 1 - May 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2025: 2025

1. Corporate ID No. 001750738

2. Name of Corporation Vertex, Inc.

3. Street Address Principal Business Office:

No. and Street: 2301 RENAISSANCE BOULEVARD

City or Town: KING OF PRUSSIA

State: PA Zip: 19406 Country: USA

4. Business Phone No.

5. State of Incorporation

State: DE

NAICS CODE

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

513210

6. Brief Description of the Character of Business Conducted in Rhode Island

TAX SOFTWARE AND SERVICES COMPANY

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
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PRESIDENT	DAVID DESTEFANO	2301 RENAISSANCE BOULEVARD KING OF PRUSSIA, PA 19406 USA
TREASURER	JOHN SCHWAB	2301 RENAISSANCE BLVD KING OF PRUSSIA, PA 19406 USA
SECRETARY	BRYAN ROWLAND	2301 RENAISSANCE BLVD KING OF PRUSSIA, PA 19406 USA
DIRECTOR	BRADLEY GAYTON	2301 RENAISSANCE BLVD KING OF PRUSSIA, PA 19406 USA
DIRECTOR	KEVIN ROBERT	12100 SUNSET HILLS RD. SUITE 300 RESTON, VA 20190 USA
DIRECTOR	PHILIP SAUNDERS	2301 RENAISSANCE BLVD KING OF PRUSSIA, PA 19406 USA
DIRECTOR	RICHARD STAMM	2301 RENAISSANCE BLVD KING OF PRUSSIA, PA 19406 USA
DIRECTOR	DAVID DESTEFANO	2301 RENAISSANCE BLVD KING OF PRUSSIA, PA 19406 USA
DIRECTOR	ERIC ANDERSEN	2301 RENAISSANCE BLVD KING OF PRUSSIA, PA 19406 USA
DIRECTOR	STEFANIE THOMPSON	2301 RENAISSANCE BLVD KING OF PRUSSIA, PA 19406 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP	A	\$0.0010	300,000,000.00	70669725
CWP	B	\$0.0010	150,000,000.00	86480641
PWP		\$0.0010	30,000,000.00	0

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 8 Day of April, 2025 at 9:11:58 AM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By BRYAN ROWLAND

Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07

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