



**State of Rhode Island  
Office of the Secretary of State**

**Fee: \$50.00**

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Foreign Business Corporation  
Annual Report**

*Filing Period: February 1 - May 1*

*In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2025:** 2025

**1. Corporate ID No.** 000024755

**2. Name of Corporation** PFS Investments, Inc.

**3. Street Address Principal Business Office:**

No. and Street: 1 PRIMERICA PARKWAY

City or Town: DULUTH

State: GA

Zip: 30099

Country: USA

**4. Business Phone No.**

**5. State of Incorporation**

State: GA

**NAICS CODE**

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

523120

**6. Brief Description of the Character of Business Conducted in Rhode Island**

SECURITIES BROKER DEALER

**7. Names and Addresses of the Officers and Directors:**

**All officers and directors must be listed.**

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
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SECRETARY	STACEY K. GEER	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	TIMOTHY S. GARRETT	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
ASSISTANT SECRETARY	TODD M. COOPERIDER	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	TRACY MURDOCK	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
SENIOR VICE PRESIDENT	VIRGINIA COOK	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	ADAM K. HERNDON	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	JOHN S. WATTS III	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
ASSISTANT SECRETARY	JAMES ALEX TAYLOR	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	JAMES ALEX TAYLOR	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
SENIOR VICE PRESIDENT	JORDAN P. BROWN	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	JULIE M. OSYSKO	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	L. KYLE SHRIVER	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
EXECUTIVE VICE PRESIDENT	LORI A. RIVET	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	MEGAN ALEXANDER	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	MICHELLE L. REARDON	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	RACHEL POPE	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
ASSISTANT SECRETARY	ASA BEHNIA	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
EXECUTIVE VICE PRESIDENT	BRETT A. ROGERS	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	DANA ATCHISON	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	DAVID WRIGHT	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
SENIOR VICE PRESIDENT	DAWN R. HUBLER	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	DENISE PEGG	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
SENIOR VICE PRESIDENT	DON H. WILLIAMS JR.	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
VICE PRESIDENT	SARA S. PETERS	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA

DIRECTOR	BRIAN S. WEIGLE	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
DIRECTOR	PAUL E. REGARD	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA
DIRECTOR	WILLIAM J. NEMETZ	1 PRIMERICA PARKWAY DULUTH, GA 30099 USA

**8. Shares Authorized and Issued**

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$0.1000	100,000.00	25500

**9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.**

**Signed this 17 Day of April, 2025 at 6:53:38 PM.** *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By MELANIE ROBINSON  
Signature of Authorized Representative of the Corporation

Form No. 630  
Revised 09/07

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