



State of Rhode Island
Department of State - Business Services Division

Annual Report for the year: 2025
Limited Liability Company

- Filing period: February 1 - May 1
 → Filing Fee: \$50.00
 → Penalty: Additional \$25.00 fee if form is not filed by May 31.

FILED
 MAY 08 2025
 BY *1906*
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 RI DEPT OF STATE
 BUSINESS DIV
 MAY 11 11:35

1. Entity ID Number 001728374		2. Exact name of the Limited Liability Company Barrett Financial Group, L.L.C.	
3. NAICS Code 522310		4. Brief description of the character of business conducted in Rhode Island Mortgage Broker/Loans	
5. State of Formation AZ			
6. Principal Office Address 2701 East Insight Way Suite 150		City Chandler	State AZ
Zip 85226			
7. Mailing Address of Limited Liability Company and Name or Title of Contact Person			
Contact Name Jason Montgomery		Contact Title CFO	
Street Address 2701 East Insight Way Suite 150		City Chandler	State AZ
Zip 85226			
8. The Resident Agent information currently of record with the RI Department of State is accurate. Changes require filing Form 642.			
9. <i>Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.</i>			
Name of Authorized Person <i>Trevor Barrett</i>		Date 4/29/2025	
Signature of Authorized Person <i>Trevor Barrett</i>			

MAIL TO:

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