



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

Matthew A. Brown, Secretary of State
Corporations Division
148 W. River St.
Providence, RI 02904-2617
401.222.3041

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2007

Filing Period: January 1 - March 1 • Filing Fee: \$50.00*

* In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

| | | | |
|--|----------------------------------|---|------------------|
| 1. Corporate ID No. 24175 | | 2. Name of Corporation LEHMAN BROTHERS INC. | |
| 3. Street Address Principal Business Office 745 SEVENTH AVE. | | City NEW YORK | State NY |
| 4. Business Phone No. 201-499-5000 | | 5. State of Incorporation DELAWARE | |
| 6. Brief Description of the Character of Business Conducted in Rhode Island SECURITIES AND COMMODITIES BROKER/DEALER | | | |
| 7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS | | | |
| President Name JOSEPH M. GREGORY | | Vice President Name BARRY J. O'BRIEN | |
| Street Address 745 SEVENTH AVE. | | Street Address 70 HUDSON STREET | |
| City NEW YORK | State NY | City JERSEY CITY | State NJ |
| Zip 10019 | | Zip 07302 | |
| Secretary Name JEFFERY A WELIKSON | | Treasurer Name IAN T. LOWITT | |
| Street Address 745 SEVENTH AVE. | | Street Address 745 SEVENTH AVE. | |
| City NEW YORK | State NY | City NEW YORK | State NY |
| Zip 10019 | | Zip 10019 | |
| 8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS | | | |
| Director Name FREDERICK FRANK | | Director Name HOWARD L. CLARK | |
| Street Address 745 SEVENTH AVE. | | Street Address 745 SEVENTH AVE. | |
| City NEW YORK | State NY | City NEW YORK | State NY |
| Zip 10019 | | Zip 10019 | |
| Director Name RICHARD S. FULD JR. | | Director Name | |
| Street Address 745 SEVENTH AVE. | | Street Address | |
| City NEW YORK | State NY | City | State |
| Zip 10019 | | Zip | |
| 9. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> | | 10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> | |
| AUTHORIZED SHARES | | ISSUED SHARES | |
| Number of Shares | Class/Series | Par Value | Number of Shares |
| 20,000 | \$.10 PAR VALUE COMMON/PREFERRED | | 1,006.00 |
| | | | COMMON |
| | | | .10 |

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

File Date 9/19/07
Check No. 2001195
By: [Signature]
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature [Signature] Date 8/11/07

BARRY J. O'BRIEN

Print or Type Name

VICE-PRESIDENT

Title