

ATTORNEYS AT LAW
SHOLES AND SHOLES

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DAVID H. SHOLES (R.I.-MASS.)
ANDREW G. SHOLES (R.I.-MASS.)

January 10, 2008

RI Secretary of State
Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615

RE: Riverpoint Lace Works, Inc.
ID No: 000021099

Ladies/Gentlemen:

Please be advised that the undersigned, Andrew G. Sholes, hereby resigns as registered agent for the above referenced entity, Riverpoint Lace Works, Inc., effective immediately.

Very truly yours,

SHOLES AND SHOLES



Andrew G. Sholes

AGS:cdn



State of Rhode Island and Providence Plantations

Office of the Secretary of State / Corporations Division

A. Ralph Mollis

Secretary of State

January 11, 2008

RIVERPOINT LACE WORKS, INC.
c/o John E. Hayes, Jr.
825 Main Street
West Warwick, RI 02893

**Corporations
Division**

Business Section

Phone: 401-222-3040
Fax: 401-222-1309
corporations@sec.state.ri.us

**Business Information
Center**

Phone: 401-222-2185
Fax: 401-222-1309
businessinfo@sec.state.ri.us

**Notary & Trademark
Sections**

Phone: 401-222-1487
Fax: 401-222-3879
notaries@sec.state.ri.us
trademarks@sec.state.ri.us

UCC Section

Phone: 401-222-3040
Fax: 401-222-3879
ucc@sec.state.ri.us

148 W. River Street
Providence, RI
02904-2615

RE: Corporate ID# 21099
RIVERPOINT LACE WORKS, INC.

Dear Sir or Madam:

This is to notify you that this office received on January 11, 2008 the resignation of Andrew G. Sholes, Esq. as Registered Agent of the above-named entity, a copy of which is enclosed. Sections 7-1.2-502, 7-1.2-1409, 7-6-13 and 7-6-78 of the General Laws of the State of Rhode Island state that "the appointment of the agent shall terminate upon the expiration of thirty (30) days after receipt of the notice by the secretary of state."

Please complete and file with this office the enclosed Change of Registered Agent form as soon as possible.

Thank you for your cooperation.

Sincerely,

Catherine Caprio Albanese
Manager, Data and Information Services
Corporations Division

enc.