

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
 LILLIAN VERNON CORPORATION, et al.,¹) Case No. 08-10323 (BLS)
)
 Debtors.) Jointly Administered
)
)

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**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY
CASE, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On February 20, 2008, the above-captioned debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1330 (the "Bankruptcy Code"). The Debtors, and their respective addresses, case numbers and federal tax identification numbers are as follows:

<u>DEBTOR</u> (Other names, if any, used by the Debtor in the last 6 years)	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>EID #</u>
Lillian Vernon Corporation	2600 International Parkway Virginia Beach, VA 23452	08-10323	XX-XXX9859
LV Catalog Holding Corporation	2600 International Parkway Virginia Beach, VA 23452	08-10324	XX-XXX4983
Lillian Vernon International Ltd.	2600 International Parkway Virginia Beach, VA 23452	08-10325	XX-XXX9465
LVC Retail Corporation	2600 International Parkway Virginia Beach, VA 23452	08-10326	XX-XXX8332
The Corporate Solution, Inc.	2600 International Parkway Virginia Beach, VA 23452	08-10327	XX-XXX8799
Everyday Celebrations, Inc.	2600 International Parkway Virginia Beach, VA 23452	08-10328	XX-XXX6203
Rue De France, Inc.	2600 International Parkway Virginia Beach, VA 23452	08-10329	XX-XXX7798

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. A meeting of the Debtors' creditors shall be conducted on **April 1, 2008 at 9:30 a.m. (ET)**, at the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, 2nd Floor, Room 2112, Wilmington, Delaware 19801.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent to known creditors at a later date.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

¹ The Debtors are the following entities: Lillian Vernon Corporation (Tax ID No. XX-XXX9859), 2600 International Parkway, Virginia Beach, VA 23452; LV Catalog Holding Corp. (Tax ID No. XX-XXX4983), 2600 International Parkway, Virginia Beach, VA 23452; Lillian Vernon International, Ltd. (Tax ID No. XX-XXX9465), 2600 International Parkway, Virginia Beach, VA 23452; LVC Retail Corporation (Tax ID No. XX-XXX8332), 2600 International Parkway, Virginia Beach, VA 23452; The Corporate Solution, Inc. (Tax ID No. XX-XXX8799), 2600 International Parkway, Virginia Beach, VA 23452; Everyday Celebrations, Inc. (Tax ID No. XX-XXX6203), 2600 International Parkway, Virginia Beach, VA 23452; and Rue de France, Inc. (Tax ID No. XX-XXX7798), 2600 International Parkway, Virginia Beach, VA 23452.

COUNSEL FOR THE DEBTORS.

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COMMENCEMENT OF CASES. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at www.deb.uscourts.gov.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any businesses unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the Debtors owe money or property. Under the Bankruptcy Code, the Debtors are granted certain protections against creditors. Common examples of prohibited actions by creditors are contacting the Debtors to demand repayment, taking action against the Debtors to collect money owed to creditors or to take property of the Debtors, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against the Debtors, the Court may penalize that creditor. A creditor who is considering taking action against the Debtors or the property of the Debtors should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors' and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim that is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of Claim forms are also available from the Court's web site at www.deb.uscourts.gov. Donlin, Recano & Company, Inc. is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. Donlin, Recano & Company, Inc. can be reached by telephone at (212) 481-1411 or at the following address:

419 Park Avenue South, Suite 1206,
New York, New York 10016.

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan.

For the Court: /s/ David D. Bird
Clerk of the Bankruptcy Court

Dated: February 27, 2008