

Filing Fee: \$10.00

ID Number: 41198



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615

NON-PROFIT CORPORATION

ARTICLES OF DISSOLUTION

Pursuant to the provisions of Section 7-6-54 of the General Laws of Rhode Island, 1956, as amended, the undersigned corporation adopts the following Articles of Dissolution for the purpose of dissolving the corporation:

1. The name of the corporation is The Oliver Fund

2. A resolution to dissolve the corporation was adopted in the following manner:

(check one box only)

The resolution to dissolve the corporation was adopted at a meeting of members held on _____, at which meeting a quorum was present, and the resolution received at least a majority of the votes which members present or represented by proxy at such meeting were entitled to cast.

The resolution to dissolve the corporation was adopted by a consent in writing on _____ signed by all members entitled to vote with respect thereto.

The resolution to dissolve the corporation was adopted at a meeting of the board of directors held on 3/31/2008, and received the vote of a majority of the directors in office, there being no members entitled to vote with respect thereto.*

*In accordance with R.I.G.L. s7-6-104, the action was unanimously approved in writing, but a meeting was not held.

3. All debts, obligations, and liabilities of the corporation have been paid and discharged, or adequate provision has been made therefore.

4. The plan of distribution, if any, adopted by the corporation is as follows:

[Insert Plan of Distribution]

(If no plan of distribution was adopted, so state.)

No Official Plan was adopted. All debts of The Oliver Fund were paid. Thereafter, the remaining assets of The Oliver Fund were distributed to the Rhode Island Foundation to create a Donor Advised Fund.

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIVISION
JUN 27 2008 11:35

FILED
JUN 27 2008
By [Signature]
6/27/08

5. All of the remaining property and assets of the corporation have been transferred, conveyed or distributed in accordance with the provisions of Chapter 7-6.
6. There are no suits pending against the corporation in any court in respect of which adequate provision has not been made for the satisfaction of any judgment, order or decree, which may be entered against it.

Under penalty of perjury, we declare and affirm that we have examined these Articles of Dissolution, including any accompanying attachments, and that all statements contained herein are true and correct.

Date: April 30, 2008

The Oliver Fund

Print Corporate Name

By Richard Goldstein

President or Vice President (check one)

By Bentley Tobin **AND** Bentley Tobin

Bentley Tobin

Secretary or Assistant Secretary (check one)

- 5. All of the remaining property and assets of the corporation have been transferred, conveyed or distributed in accordance with the provisions of Chapter 7-6.
- 6. There are no suits pending against the corporation in any court in respect of which adequate provision has not been made for the satisfaction of any judgment, order or decree, which may be entered against it.

Under penalty of perjury, we declare and affirm that we have examined these Articles of Dissolution, including any accompanying attachments, and that all statements contained herein are true and correct.

Date: April 30, 2008

The Oliver Fund

Print Corporate Name

By *Richard Goldstein*
Richard Goldstein

President or Vice President (check one)

AND

By Bentley Tobin

Secretary or Assistant Secretary (check one)

RECEIVED
SECRETARY
APR 30 11:35 AM '08



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Revenue
DIVISION OF TAXATION
One Capitol Hill
Providence, RI 02908-5800

June 25, 2008

TO WHOM IT MAY CONCERN:

RE: THE OLIVER FUND

It appears from the documents submitted that the above named non-profit corporation has paid all taxes due and is in good standing with this Division as of this date regarding any liability under the Rhode Island Business Corporation Tax Law.

This letter is issued pursuant to the request of the above named non-profit corporation for the purpose of:

DISSOLUTION

Very truly yours,

David M. Sullivan
Tax Administrator

Charles J. Larocque
Chief Revenue Agent
Corporations



State of Rhode Island and Providence Plantations

A. Ralph Mollis

Secretary of State

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

I, A. RALPH MOLLIS, Secretary of State of the State of Rhode Island
and Providence Plantations, hereby certify that this document, duly
executed in accordance with the provisions of Title 7 of the General Laws
of Rhode Island, as amended, has been filed in this office on this day:

A handwritten signature in black ink that reads "A. Ralph Mollis".

A. RALPH MOLLIS

Secretary of State

