

**United States Bankruptcy Court  
District of Rhode Island**

**Notice of Chapter 7 Bankruptcy Case, Meeting of Creditors, & Deadlines**

A bankruptcy case concerning the debtor(s) Corporation listed below was originally filed under chapter 11 on 3/8/07 and was converted to a case under chapter 7 on 3/28/08.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

**See Reverse Side For Important Explanations**

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Unita Packing Co., Inc.  
41 Comstock Pkwy  
Cranston, RI 02921-2003

Case Number:  
1:07-bk-10373

Last four digits of Social Security or Individual Taxpayer-ID(ITIN)  
No(s)/Complete EIN:  
05-0343251

Attorney for Debtor(s) (name and address):  
Andrew S. Richardson  
Boyajian Harrington & Richardson  
182 Waterman Street  
Providence, RI 02906  
Telephone number: (401) 273-9600

Bankruptcy Trustee (name and address):  
Charles A. Pisaturo Jr.  
Law Offices of Charles A. Pisaturo Jr.  
1055 Elmwood Avenue  
Providence, RI 02907-2817  
Telephone number: (401) 274-3800

**Meeting of Creditors**

Date: **April 17, 2008**

Time: **04:00 PM**

Location: **The Federal Center, 380 Westminster Street, 6th Floor Room 620, Providence, RI 02903**

**Creditors May Not Take Certain Actions:**

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

**Please Do Not File a Proof of Claim Unless You Receive a Notice To Do So.**

**Creditors with a Foreign Address**

A creditor to whom this notice is sent at a foreign address should read the information under "Do Not File a Proof of Claim at Time" on the reverse side.

**Address of the Bankruptcy Clerk's Office:**  
The Federal Center  
380 Westminster Street  
6th Floor  
Providence, RI 02903  
Telephone number: (401) 626-3100  
<http://www.rib.uscourts.gov>

**For the Court:**  
Clerk of the Bankruptcy Court:



Susan M. Thurston

Hours Open: Monday - Friday 9:00 AM - 4:00 PM

Date: 3/28/08

2008 AUG 15 AM 11:35  
 RECEIVED  
 SECRETARIAT  
 CLERK OF COURT  
 DISTRICT OF RHODE ISLAND

LAW OFFICES OF  
**CHARLES A. PISATURO, JR.**

1055 ELMWOOD AVENUE  
PROVIDENCE, RHODE ISLAND 02907  
TELEPHONE (401) 274-3800  
FACSIMILE (401) 751-6786  
E-MAIL: cpisaturo@earthlink.net

CHARLES A. PISATURO, JR.

Admitted in RI & MA

13167

August 12, 2008

RI Secretary of State's Office  
Corporations Division  
148 West River Street  
Providence, RI 02904

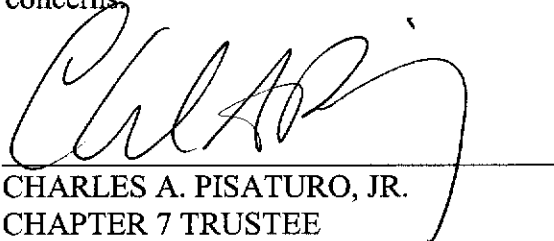
**RE: Unita Packing, Co., Inc. (Cranston, Rhode Island)**  
**Chapter 7 Bankruptcy Case BK No. 07-10373**

Please be advised that on March 8, 2007, Unita Packing filed a chapter 11 bankruptcy case and, for approximately one year or so, it operated while a debtor in possession under chapter 11 of the Bankruptcy Code.

**On March 28, 2008 the Unita Packing Co., Inc. case was converted from chapter 11 to chapter 7.** Chapter 7 is commonly known as a "liquidation case".

There are no business operations being conducted. None should be conducted, and none are authorized to be conducted by the United States Bankruptcy Court.

**I am the Court appointed chapter 7 trustee in the bankruptcy case. Enclosed is a copy of my appointment form and the notice of the case.** Please carefully review the notice and contact me with any questions or concerns.

  
CHARLES A. PISATURO, JR.  
CHAPTER 7 TRUSTEE