

ID# 122204

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September 11, 2008

A. Ralph Mollis
Secretary of State
Corporation Division
State of Rhode Island and Providence Plantations
148 West River Street
Providence, RI 02904

Re: The Ultimate Warranty Corporation, in Receivership


Dear Mr. Mollis:

I am the attorney for the Receiver appointed over the Ultimate Warranty Corporation and a copy of your enclosed correspondence was recently forwarded to me. Please be advised that on April 29, 2008, the Ultimate Warranty Corporation was placed in receivership by order of the United States District Court, Northern District of Ohio, Case No. 1:08CV1007. At this time, the Receiver is unable to respond to your correspondence, other than to notify you of this Receivership.

The Receivership Court has not yet established a procedure for reviewing and determining claims against the Receivership Estate. If you believe you have a claim against the Receivership Estate, please advise me of the nature and amount of your claim. If you do not do so, unless the records of the Ultimate Warranty Corporation otherwise reflect a claim owing to you, you will not receive any further notice of a claims procedure for this Receivership or any distribution of the Receivership Estate's assets.

If you have any questions regarding this, please feel free to contact me.

Very truly yours,


Douglas L. Hertlein

Enclosure

RECEIVED
SECRETARY OF STATE
CORPORATION DIVISION
2008 SEP 15 2:21 PM