

ID# 4555

CAMERON & MITTLEMAN LLP



July 12, 2010

Richard S. Mittleman
E. Colby Cameron*
Bruce W. Gladstone*
Justin T. Shay
Joseph F. Whinery, Jr.
Robert A. Migliaccio
Karen G. DelPonte*
John W. Wolfe
Joseph A. Anesta
Cynthia J. Warren*
Lynn E. Riley*
Ernest D. Humphreys
Catherine T. Schneider
Scott F. Bielecki

VIA MESSENGER

Secretary of State of Rhode Island
Corporations Division
148 West River Street
Providence, RI 02904

Re: Blackstone Valley Loan & Investment Bank

Of Counsel

Barry G. Hittner*†
Lori J. Lousarian*

*Also admitted in Massachusetts
†Also admitted in Florida

Ladies and Gentlemen:

In accordance with the provisions of Section 7-1.2-502(c) of the Rhode Island Business Corporation Act, as amended, the undersigned hereby resigns as registered agent of Blackstone Valley Loan & Investment Bank.

Please confirm receipt of this letter by signing and returning the enclosed copy in the envelope provided.

Sincerely,

Handwritten signature of Joseph F. Whinery, Jr.
Joseph F. Whinery, Jr.

2010 JUL 13 PM 12:14
OFFICE OF THE SECRETARY OF STATE
CORPORATIONS DIVISION

JFW/tsg
Enclosure

cc: Mr. David B. MacDonald (Blackstone Valley Loan & Investment Bank, 25 Blackstone Valley Place, Lincoln, RI 02865)

H:\ARCHIVE\tsg\ALM Transfers\Annual Report Info\BlackstoneValleyLoan\RI SOS Resignation Ltr-(7-12-10).doc

Receipt acknowledged:



State of Rhode Island and Providence Plantations

Office of the Secretary of State / Corporations Division

A. Ralph Mollis

Secretary of State

July 15, 2010

BLACKSTONE VALLEY LOAN & INVESTMENT BANK
25 Blackstone Valley Place
Lincoln, RI 02865

**Corporations
Division**

Business Section

Phone: 401-222-3040
Fax: 401-222-1309
corporations@sec.state.ri.us

**Business Information
Center**

Phone: 401-222-2185
Fax: 401-222-1309
businessinfo@sec.state.ri.us

**Notary & Trademark
Sections**

Phone: 401-222-1487
Fax: 401-222-3879
notaries@sec.state.ri.us
trademarks@sec.state.ri.us

UCC Section

Phone: 401-222-3040
Fax: 401-222-3879
ucc@sec.state.ri.us

148 W. River Street
Providence, RI
02904-2615

RE: Corporate ID# 4555
BLACKSTONE VALLEY LOAN & INVESTMENT BANK

Dear Sir or Madam:

This is to notify you that this office received on July 13, 2010 the resignation of Joseph R. Whinery, Jr. Esq. as Registered Agent of the above-named corporation, a copy of which is enclosed. Sections 7-1.2-502, 7-1.2-1409, 7-6-13 and 7-6-78 of the General Laws of the State of Rhode Island state that "the appointment of the agent shall terminate upon the expiration of thirty (30) days after receipt of the notice by the secretary of state."

Pursuant to the provisions set forth in Sections 7-1.2-501, 7-1.2-1408, 7-6-12 and 7-6-77 of the General Laws of the State of Rhode Island, "each corporation shall have and continuously maintain in this state" a registered agent. In order to ensure that your authority to conduct business will remain intact, you must file a Change of Registered Agent form with this office.

Additionally, our records indicate that the above-mentioned corporation is currently under a 60 day Revocation Notice effective June 16, 2010 for failure to file its annual report for the year 2010. Please file the annual report for the year 2010 along with the Change of Agent form.

To file online using Visa, MasterCard or American Express, visit www.sos.ri.gov and simply click on the "File Corporate Forms" link, scroll down to the bottom and click on "To File Online". If you do not have a CID and PIN or have forgotten your CID and/or PIN, please contact us at corp_pin@sos.ri.gov

If you prefer to use cash or check, visit www.sos.ri.gov. Click on the "File Corporate Forms" link, scroll down to the bottom and click on "To File By Mail or in Person" to download the forms. You can mail the form to us with your payment or visit our office to file in person. Of course, we will provide a hardcopy of the forms upon request.

Thank you for your cooperation.

Sincerely,

Catherine Caprio Albanese
Manager of Data and Information Services
Division of Business Services, 148 West River Street, Providence, RI 02904

enc.