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Norman Jay Bolotow
Attorney at Law

September 29, 2005

Rhode Island Secretary of State
Corporations Division
100 North Main Street
Providence, RI 02903

ATTENTION: Kathy Albanese

Re: ~~Domestic Bank~~ and Domestic Loan and Investment Bank

Ladies and Gentlemen:

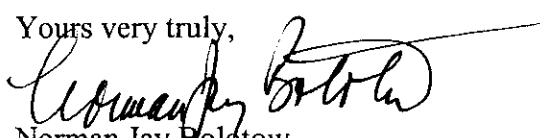
I am counsel to Domestic Bank, which is a federal savings bank incorporated on or about November 14, 1997. I was counsel to Domestic Loan and Investment Bank, which was a Rhode Island loan and investment bank until November 14, 1997, on which date it returned its charter and ceased to be a Rhode Island institution.

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Via federal law, Domestic Bank became the successor to the business of, assets and responsibilities of the former loan and investment bank; but, as of November 14, 1997, the bank ceased to exist as a Rhode Island institution and, as a result, had no properly designated Registered Agent.

The records at the Office of the Secretary of State, however, have reflected that Domestic Loan and Investment Bank continued to exist, having changed its name to Domestic Bank, and continued to have a registered agent, a fact which was incorrect. I am advised that your office is now aware that Domestic Bank is not a Rhode Island institution and does not have a registered agent and will advise inquiring parties that the appropriate way to serve process on the bank is by service upon one of its officers at the bank.

The purpose of this letter is to make it clear that I am not the registered agent for Domestic Bank, as it is not a Rhode Island institution, and, thus, should not be identified as the registered agent to any parties.

Yours very truly,

Norman Jay Bolotow

NJB/lis