



112508

September 19, 2013

TO CREDITORS AND OTHER PARTIES IN INTEREST:

Re: WSR Real Estate, Inc. and DBC Pizza, Inc. dba Rocky Point Pub
C.A. No. KB-13-1001

On September 13, 2013, the Rhode Island Superior Court sitting in Kent County entered an Order appointing the undersigned Temporary Receiver of the assets of WSR Real Estate, Inc. and DBC Pizza, Inc. dba Rocky Point Pub ("the companies").

The Receiver is an Officer of the Court, appointed to represent the interests of all creditors and parties in interest. Our office does not and has not represented the companies or their equity holders. The Receiver has been appointed as a neutral, impartial Receiver, for the purpose of stabilizing the financial affairs of the companies, and, subject to Court approval, after notice to all creditors, marketing and selling the business and assets for the highest value, in order to maximize recovery for creditors.

Preliminarily, it appears that the companies have secured creditor debt of approximately \$342,000.00. The amount of the unsecured debt is currently unknown.

In connection with the Receivership, as set forth in Paragraph 6 of the enclosed Order Appointing Temporary Receiver, all creditors are enjoined and stayed from taking any action to enforce their claims against the companies and their assets.

No claims will be approved and no distribution to creditors will take place without notice to all creditors and other parties in interest who file a Proof of Claim with the Receiver, after a Hearing thereon before the Rhode Island Superior Court.

In order that your interests be protected and that you make sure that you receive notice of all appropriate court filings in connection with this case, I am taking the liberty of enclosing a Proof of Claim form which I suggest that you complete, execute before a Notary Public, and return to me at the earliest possible date. There is a claim form for each entity, please prepare the appropriate form

If you are aware of any persons or businesses that may have an interest in purchasing the real estate and business of the Rocky Point Pub, please ask them to contact me or my partner

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CORPORATE DIVISION

INTERESTED PARTIES

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As indicated in the enclosed Order Appointing Temporary Receiver, the Rhode Island Superior Court has scheduled a Hearing on continuation of the undersigned as Permanent Receiver, for 9:30 a.m. on October 7, 2013. Creditors and other interested parties are welcome to attend, but are not required to do so.

If you have any questions regarding any aspect of the foregoing, please feel free to contact the undersigned or John La Terra Bellina at (401) 223-2100.

Very truly yours,

A handwritten signature in black ink, appearing to be 'Theodore Orson', with a long horizontal flourish extending to the right.

Theodore Orson, as and only as Receiver of WSR Real Estate, Inc. and DBC Pizza, Inc. d/b/a Rocky Point Pub, and not individually

Enclosures



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INTERESTED PARTIES

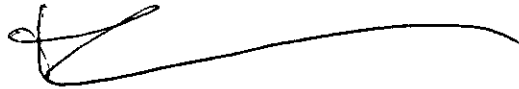
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