

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

109268  
RECEIVED

FEB 4 - 2015

In re

Chapter 11

THE WET SEAL, INC., a Delaware corporation, *et al.*<sup>1</sup>

Case No.: 15-10081 (CSS) Deputy Secretary of State

Debtors.

(Jointly Administered)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,  
MEETING OF CREDITORS, AND FIXING OF CERTAIN DATES**

On January 15, 2015, the debtors and debtors in possession in the above-captioned cases (the "Debtors") filed voluntary petitions for relief under Chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1532, (the "Bankruptcy Code"). The Debtors, and their addresses, case numbers and federal tax identification numbers are as follows:

Debtor	Address	Case No.	EID #
The Wet Seal, Inc., a Delaware corporation	26972 Burbank Foothill Ranch, CA 92610	15-10081	33-0415940
The Wet Seal Retail, Inc., a Delaware corporation	26972 Burbank Foothill Ranch, CA 92610	15-10082	33-0876265
Wet Seal Catalog, Inc., a Delaware corporation	26972 Burbank Foothill Ranch, CA 92610	15-10083	33-0847604
Wet Seal GC, LLC, a Virginia limited liability company	11 South 12 <sup>th</sup> Street P.O. Box 1463 Richmond, VA 23218	15-10084	26-3512855-VA

**DATE, TIME AND LOCATION OF MEETING OF CREDITORS.** February 23, 2015 at 10:00 a.m. prevailing Eastern time, J. Caleb Boggs Federal Courthouse, 844 King Street, 5<sup>th</sup> Floor, Room 5209, Wilmington, Delaware 19801.

**MEETING OF CREDITORS.** The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

**COMMENCEMENT OF CASES.** A petition under chapter 11 of the Bankruptcy Code has been filed in the United States Bankruptcy Court for the District of Delaware (the "Court") by each of the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Court (the "Clerk's Office"). In addition, such documents may be available at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). A PACER password is needed to access these documents and can be obtained from the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). Documents also may be viewed at no charge on the website maintained by the Debtors' claims agent, Donlin, Recano & Company, Inc. ("DRC") at [www.donlinrecano.com/wetseal](http://www.donlinrecano.com/wetseal)

**DEADLINE TO FILE A PROOF OF CLAIM.** Notice of a deadline will be sent at a later time.

**THE DEADLINE TO FILE A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS IS APRIL 24, 2015.**

**NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE.** None appointed to date.

<sup>1</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: The Wet Seal, Inc. (5940); The Wet Seal Retail, Inc. (6265), Wet Seal Catalog, Inc. (7604), and Wet Seal GC, LLC (2855-VA). The Debtors' address is 26972 Burbank, Foothill Ranch, CA 92610.

**PROPOSED COUNSEL FOR THE DEBTORS:**

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**PURPOSE OF CHAPTER 11 FILING.** Chapter 11 of the Bankruptcy Code enables a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan or in the event the cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their businesses unless and until a trustee is appointed.

**CREDITORS MAY NOT TAKE CERTAIN ACTIONS.** A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the Clerk's Office is not permitted to give legal advice.**

**CLAIMS.** Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proofs of claim forms are also available in the clerk's office of any United States Bankruptcy Court, from the website at <http://www.deb.uscourts.gov>, or from the website of DRC at <http://www.donlinrecano.com/Clients/wsi/Static/POC>

If Proof of Claim is sent by mail, send to:

Donlin, Recano & Company, Inc.  
Re: The Wet Seal, Inc., *et al.*  
P.O. Box 899  
Madison Square Station  
New York, NY 10010

If Proof of Claim is sent by Overnight Courier or Hand Delivery, send to:

Donlin, Recano & Company, Inc.  
Re: The Wet Seal, Inc., *et al.*  
6201 15th Avenue  
Brooklyn, NY 11219

**DISCHARGE OF DEBTS.** Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under 11 U.S.C. § 1141(d)(6)(A), you must start a lawsuit by filing a complaint with the Court by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on page 2 of this notice. The Clerk's Office must receive the complaint and any required filing fee by that deadline.

Dated: January 23, 2015

For the Court: /s/ David D. Bird  
Clerk of the United States  
Bankruptcy Court for the District of Delaware