

STATE OF RHODE ISLAND
PROVIDENCE, SC.

SUPERIOR COURT

LINDA M. SCHLOSSBERG,
Plaintiff

55374

v.

C.A. No. PC2015-3812

NEW ENGLAND MEDICAL
SUPPLY, INC.,
Defendant

2015 OCT 12
AM 10:24

RECEIVED
CLERK OF STATE
OPERATIONS DIV.

RECEIVERSHIP NOTICE

Please take Notice that on Sept 1, 2015, an Order Appointing Temporary Receiver was entered by the Providence County Superior Court in the above-captioned matter. Said Order appointed Linda Skon of PROV, Rhode Island, as Temporary Receiver of Defendant and specified that said Temporary Receiver was to give his Surety Bond in the amount of \$ 10000, with respect to his faithful performance of the duties conferred upon him by said Order.

Said Order, the original of which is on file in the Office of the Clerk of the Providence County Superior Court, and which Order is incorporated herein by reference as if it were set forth in full in this Receivership Notice, contains, inter alia, the following provisions:

5. That the commencement, prosecution or continuance of the prosecution of any actions, suit, arbitration proceeding, hearing; any foreclosure, reclamation or repossession proceeding, whether judicial or non-judicial, or any other proceeding, in law or in equity, under any statute or otherwise, against said Defendant or any of its property, in any court, agency, tribunal or elsewhere, or before any arbitrator, or otherwise, by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of said Defendant, or the taking or attempting to take into possession any property in the possession of the Defendant or of which the Defendant has the right to possession, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of

telephone, electric, gas or any other utility service to Defendant, by any public utility, without obtaining approval thereof from this Honorable Court, in which connection said Temporary Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

6. That a Citation be issued to said Defendant, returnable to the Superior Court sitting at Providence, Rhode Island, on 19th OCTOBER, 2015, at 9:30 a.m. at which time and place this cause is set down for Hearing on the prayer for the Appointment of a Permanent Receiver; that the Clerk of this Court shall give Notice of the Pendency of the Petition herein by publishing the annexed Receivership Notice once in The Providence Journal on or before 23RD SEPT, 2015, and the Receiver shall give further notice by mailing, on or before 7th OCTOBER, 2015, a copy of said Receivership Notice to each of Defendant's creditors and stockholders whose address is known or may become known to him.

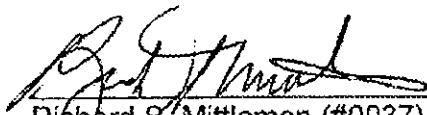
ENTERED as an Order of this Court this 1ST day of SEPT, 2015.

ENTER:

BY ORDER:

1st Michael A. Silverstein vs Bearec Honglatsamy
Ass Justice Clerk 9/1/2015
9/1/2015

Presented by:



Richard S. Mittleman (#0937)
Leah L. Miraldi (#9072)
Cameron & Mittleman LLP
301 Promenade Street
Providence, RI 02908
Tel. (401) 331-5700
Fax (401) 331-5787
Date: September 1, 2015

Linda Rekas Sloan, LLC

October 7, 2015

TO CREDITORS AND OTHER PARTIES IN INTEREST

Re: Receivership of New England Medical Supply, Inc.
Providence County Superior Court Case No. P.C. 2015-3812

RECEIVED
CLERK OF SUPERIOR COURT
PROVIDENCE COUNTY
2015 OCT -9 AM 10:24

On September 1, 2015, the Rhode Island Superior Court sitting in Providence County entered an Order appointing the undersigned as Temporary Receiver of the assets of New England Medical Supply, Inc. ("NEMS").

A receivership is a state court insolvency proceeding. The Receiver is an Officer of the Court, appointed to represent the interests of all creditors and parties in interest. The Receiver has been appointed as a neutral, impartial Receiver, for the purpose of liquidating the assets of NEMS, continuing its business operations if appropriate, and marketing and selling the business and assets for the highest value in order to maximize recovery for creditors.

In connection with the Receivership, pursuant to Paragraph 5 of the enclosed Receivership Notice, all creditors are enjoined and stayed from taking any action to enforce their claims against NEMS and/or its assets.

At this early stage of the case, it appears that there will not be any money available for distributions to unsecured creditors at the end of this case. To have your claim considered for approval and for any possible distribution thereon, all of which must first be approved by the Superior Court, and to receive notice of proceedings in this Receivership case, you must timely file a Proof of Claim with the Receiver. You will be provided with a Proof of Claim form following the hearing on the appointment of a Permanent Receiver in this case, along with further information.

As indicated in the enclosed Receivership Notice, the Rhode Island Superior Court has scheduled a hearing on the continuation of the undersigned as Permanent Receiver, for 9:30 a.m. on October 19, 2015. Creditors and other interested parties are welcome to attend, but are not required to do so.

In the meantime, if you have any questions, please feel free to contact me.

Very truly yours,

Linda Rekas Sloan

Linda Rekas Sloan, Receiver of New England Medical Supply, Inc.

Enclosure

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