

NOTICE OF RESIGNATION OF AGENT UPON WHOM PROCESS MAY BE SERVED

SECRETARY OF STATE
DIVISION OF BUSINESS SERVICES
148 W. RIVER STREET
PROVIDENCE RI 02904-2615

2015 OCT 30 AM 9:50
SECRETARY OF STATE
DIVISION OF BUSINESS SERVICES

RE: THE WET SEAL RETAIL, INC. #000109268
(a DELAWARE corporation)

Dear Sir/Madam:

Please take notice that the undersigned hereby resigns as of this date as registered agent upon whom process may be served for the above-referenced corporation.

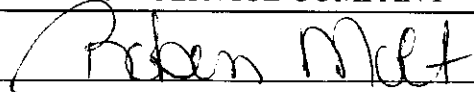
Would you kindly return the extra copy of the enclosed form file-stamped to me in the enclosed envelope?

Thank you very much for your assistance in this matter.

Signed on: 10/27/2015

CORPORATION SERVICE COMPANY

By:



Asst Secretary
(Title of Officer)



State of Rhode Island and Providence Plantations
Department of State | Business Services Division
Nellie M. Gorbea, *Secretary of State*

November 3, 2015

THE WET SEAL RETAIL, INC.
26972 BURBANK
FOOTHILL RANCH, CA 92610

RE: Corporate ID# 109268
THE WET SEAL RETAIL, INC.

Dear Sir or Madam:

This is to notify you that this office received on October 30, 2015 the resignation of Corporation Service Company as Registered Agent of the above-named corporation, a copy of which is enclosed. Sections 7-1.2-502, 7-1.2-1409, 7-6-13, 7-6-78 and Section 7-16-11 of the General Laws of the State of Rhode Island state that "the appointment of the agent shall terminate upon the expiration of thirty (30) days after receipt of the notice by the secretary of state."

To file a Change of Registered Agent form online using Visa, MasterCard, American Express or Discover, visit www.sos.ri.gov/business. If you do not have a CID and PIN or have forgotten your CID and/or PIN, please contact us at corp_pin@sos.ri.gov

If you prefer to use cash or check, visit www.sos.ri.gov/business to download a form. You can mail the form to us with your payment or visit our office to file in person. Of course, we will provide a hardcopy of the Change of Agent form upon request.

Thank you for your cooperation.

Sincerely,

Catherine Caprio Albanese
Manager of Data and Information Services
Division of Business Services

enc.