(4)

STATE OF RHODE ISLAND PROVIDENCE, SC

SUPERIOR COURT

LINDA M. SCHLOSSBERG,

Plaintiff

55374

v.

P.B. No. 2015-3812

NEW ENGLAND MEDICAL SUPPLY, INC.

Defendant

RECEIVERSHIP NOTICE

Please take Notice that on October 19, 2015, an Order Appointing Permanent Receiver was entered by the Providence County Superior Court in the above-captioned matter. Said Order appointed Linda Rekas Sloan, Esq. as Permanent Receiver (the "Receiver") of Respondent, and specified that said Receiver was to give a Surety Bond in the amount of \$\frac{16}{200} \cdot \frac{\sigma}{0} \cdot \frac{\sigma}{0}\$, with respect to the faithful performance of the duties conferred upon said Receiver by said Order.

Said Order, the original of which is on file in the Office of the Clerk of the Providence County Superior Court, and which Order is incorporated herein by reference as if it were set forth in full in this Receivership Notice, contains, *inter alia*, the following provisions:

- 12. All creditors or other claimants hereby are ordered to file under oath with the Receiver at Linda Rekas Sloan, LLC, 285 Sharpe Street, West Greenwich, Rhode Island 02817 on or before FERMARY 1912016 16, a statement setting forth their claims, including, but without limiting the generality of the foregoing, the name and address of the claimant, the nature and amount of such claim, a statement of any security or lien held by the claimant to which such claimant is or claims to be entitled, and also a statement as to any preference or priority which the claimant claims to be entitled to over the claims of any other or all other claimants or creditors.
- action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Respondent or any of its property, in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of said Respondent, or the taking or attempting to take into possession any property in the possession of the Respondent or of which the Respondent has the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with Respondent, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to Respondent, by any public utility, without obtaining prior approval thereof from this Honorable Court, in which connection said Receiver shall be entitled

to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

ENTERED as an Order of this Court on this 19 day of OCTOBER, 2015.

BY ORDER:

ENTER:

/S/Micha-/f-J/Mente/ /S/Bearec Hong (attacky)

Associate Justice

/0/19/2016

Linda Rekas Sloan, IIC

November 9, 2015

TO CREDITORS AND OTHER PARTIES IN INTEREST

Re: Receivership of New England Medical Supply, Inc.
Providence County Superior Court Case No. P.C. 2015-3812

On October 19, 2015, the Rhode Island Superior Court sitting in Providence County (the "Court") entered an Order appointing the undersigned as Permanent Receiver of the assets of New England Medical Supply, Inc. ("NEMS").

A receivership is a state court insolvency proceeding. The Receiver is an Officer of the Court, appointed to represent the interests of all creditors and parties in interest. The Receiver has been appointed as a neutral, impartial Receiver, for the purpose of marketing, selling and otherwise liquidating the assets and business of NEMS, and if appropriate, continuing the business operations, all for the highest or best value, in order to maximize the overall recovery for all creditors. At this time, it appears that the only assets are the personal property and equipment located at 365 Eddy Street, Providence, Rhode Island.

In connection with the Receivership, pursuant to Paragraph 13 of the enclosed Receivership Notice, all creditors are enjoined and stayed from taking any action to enforce their claims against NEMS and/or its assets.

No claims will be approved and no distribution to creditors will take place in the Receivership case without notice first being provided to all creditors and other parties in interest who file a Proof of Claim with the Receiver, and then only after a hearing thereon before the Court.

To have your claim considered for approval and for a distribution thereon (should funds permit), all of which must first be approved by the Court, and to receive notice of proceedings in this Receivership case, you must timely file a Proof of Claim with the Receiver. To facilitate that, I am enclosing a Proof of Claim form for you to complete, execute before a Notary Public, and return to me. Please note that all claims must be filed with the Receiver on or before February 19, 2016.

In the meantime, if you have any questions, please feel free to contact me.

Very truly yours,

Linda Rekas Sloan

Linda Rekas Sloan, Receiver of New England Medical Supply, Inc.

Enclosure