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† Also admitted in Connecticut  
3 Also admitted in New York  
+ Also admitted in Washington, D.C.  
o Admitted in California  
o Admitted U.S. Patent & Trademark Office

January 24, 2017

110064

RECEIVED  
JAN 25 2017  
11:00 AM  
CLERK OF SUPERIOR COURT  
PROVIDENCE, RHODE ISLAND

TO CREDITORS AND OTHER PARTIES IN INTEREST:

Re: Hall, Inc. and Hall Real Estate, LLC

On January 12, 2017, the Rhode Island Superior Court entered an Order appointing the undersigned Receiver of Hall, Inc. and Hall Real Estate, LLC (collectively, "Defendants").

The Receiver is an Officer of the Court, appointed to represent the interests of all creditors and parties in interest. Our office does not and has not represented Defendants or their principals. The Receiver has been appointed as a neutral, impartial Receiver, for the purpose of stabilizing the financial affairs of Defendants, continuing the business operations of Defendants, and, subject to Court approval, after notice to all creditors, seeking to market and sell the business and assets of Defendants for the highest value, in order to maximize recovery for creditors.

In connection with the Receivership, as set forth in Paragraph 6 of the enclosed Order, all creditors are enjoined and stayed from taking any action to enforce their claims against Defendants and/or their assets.

No claims will be approved and no distribution to creditors will take place without notice to all creditors and other parties in interest who file a Proof of Claim with the Receiver, after a Hearing thereon before the Rhode Island Superior Court.

In order that your interests be protected and that you make sure that you receive notice of all appropriate court filings in connection with this case, please visit www.crflp.com and navigate to the current cases section. Once there, select the appropriate company and click on the bottom to file a Proof of Claim. If you have questions about this process, please contact Joyce Gauthier for assistance.

As indicated in the enclosed Order, the Rhode Island Superior Court has scheduled a Hearing on continuation of the undersigned as Permanent Receiver, for 9:30 a.m. on February 3, 2017. Creditors and other interested parties are welcome to attend, but are not required to do so.

CR & F

If you have any questions regarding any aspect of the foregoing, please feel free to contact the undersigned.

Very truly yours,



Richard J. Land, Receiver

Enclosures

STATE OF RHODE ISLAND  
PROVIDENCE, SC.

SUPERIOR COURT

ERIC R.D. HALL }  
Petitioner }  
 }  
vs. }  
 }  
HALL INC. }  
Respondent }

P.C. 2017-0168

**ORDER APPOINTING TEMPORARY RECEIVER**

This cause came on to be heard before the Court upon the Petition for Appointment of a Receiver and, upon consideration thereof, it is hereby

**ORDERED, ADJUDGED AND DECREED:**

1. That Richard J. Land, of Providence, Rhode Island, be and hereby is appointed Temporary Receiver (the "Receiver") of Hall Inc. (the "Respondent").
2. That said Receiver shall, no later than five (5) days from the date hereof, file a bond in the amount of \$10,000.00 with any surety company authorized to do business in the State of Rhode Island as surety thereon, conditioned that the Receiver will well and truly perform the duties of said office and duly account for all monies and property which may come into the Receiver's hands and abide by and perform all things which the Receiver will be directed to do by this Court.
3. That said Receiver is authorized to take possession and charge of the property and assets of the Respondent, to collect the debts and property belonging to them, and to preserve the same until further order of this Court.
4. That said Receiver is authorized until further Order of this Court, in the Receiver's discretion and as said Receiver deems appropriate and advisable, to conduct the business of the Respondent, to use such moneys as shall come into the Receiver's hands and possession, as far as

the same shall be necessary, for the above purposes and for continuing the business of the Respondent, to purchase for cash or upon credit, merchandise, materials and other property, to engage employees and assistants, clerical or otherwise (except that the Receiver shall first obtain *ex parte* approval to hire attorneys, accountants and turn around professionals with advance notice only to counsel for the secured creditor), and to do and perform, or cause to be done and performed, all other acts and things as are appropriate in the premises until further Order of this Court.

5. That, pursuant to and in compliance with Rhode Island Supreme Court Executive Order No. 95-01, this Court finds that the designation of the aforesaid person for appointment as the Receiver is warranted and required because of the Receiver's specialized expertise and experience.

6. That the commencement, prosecution, or continuance of the prosecution of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law or in equity, under any statute or otherwise, against the Respondent or any of its property, in any Court, agency, tribunal or elsewhere, or before any arbitrator or otherwise, by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of the Respondent, or the taking or attempting to take into possession any property in the possession of the Respondent or of which the Respondent has the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with Respondent, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to the Respondent by any public utility, without prior approval thereof from

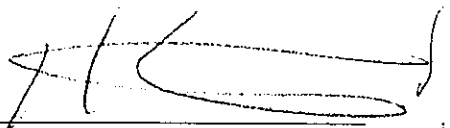
this Honorable Court, in which connection the Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

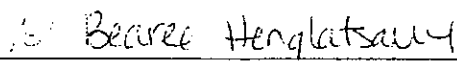
7. That a citation be issued to the Respondent, returnable to the Superior Court sitting at Providence, Rhode Island, on February 3rd, 2017, at 9:30 AM, at which time and place this cause is set down for Hearing on the prayer for the Appointment of a Permanent Receiver; that the Clerk of this Court shall give Notice of the pendency of the Petition herein by publishing the annexed Receivership Notice once in The Providence Journal on or before January 26<sup>th</sup>, 2017, so long as the Receiver's Bond has been filed, and the Receiver shall give further notice by mailing, on or before January 27<sup>th</sup>, 2017, a copy of this Order Appointing Temporary Receiver to each of the Respondent's creditors and/or stockholders whose address is known, or may become known, to the Receiver.

ENTERED as an Order of this Court on this 12<sup>th</sup> day of January, 2017.

ENTER:

Per Order:

  
Associate Justice SILVERSTEIN  
1/12/2017

  
Clerk/Asst. Clerk  
11/2/2017

STATE OF RHODE ISLAND  
PROVIDENCE, SC.

SUPERIOR COURT

ERIC R.D. HALL }  
Petitioner }  
 }  
vs. }  
 }  
HALL REAL ESTATE, LLC }  
Respondent }  
 }

P.C. 2017-0186

**ORDER APPOINTING TEMPORARY RECEIVER**

This cause came on to be heard before the Court upon the Petition for Appointment of a Receiver and, upon consideration thereof, it is hereby

**ORDERED, ADJUDGED AND DECREED:**

1. That Richard J. Land, of Providence, Rhode Island, be and hereby is appointed Temporary Receiver (the "Receiver") of Hall Real Estate, LLC (the "Respondent").
2. That said Receiver shall, no later than five (5) days from the date hereof, file a bond in the amount of \$10,000.00 with any surety company authorized to do business in the State of Rhode Island as surety thereon, conditioned that the Receiver will well and truly perform the duties of said office and duly account for all monies and property which may come into the Receiver's hands and abide by and perform all things which the Receiver will be directed to do by this Court.
3. That said Receiver is authorized to take possession and charge of the property and assets of the Respondent, to collect the debts and property belonging to them, and to preserve the same until further order of this Court.
4. That said Receiver is authorized until further Order of this Court, in the Receiver's discretion and as said Receiver deems appropriate and advisable, to conduct the business of the Respondent, to use such moneys as shall come into the Receiver's hands and possession, as far as

the same shall be necessary, for the above purposes and for continuing the business of the Respondent, to purchase for cash or upon credit, merchandise, materials and other property, to engage employees and assistants, clerical or otherwise (except that the Receiver shall first obtain *ex parte* approval to hire attorneys, accountants and turn around professionals with advance notice only to counsel for the secured creditor), and to do and perform, or cause to be done and performed, all other acts and things as are appropriate in the premises until further Order of this Court.

5. That, pursuant to and in compliance with Rhode Island Supreme Court Executive Order No. 95-01, this Court finds that the designation of the aforesaid person for appointment as the Receiver is warranted and required because of the Receiver's specialized expertise and experience.

6. That the commencement, prosecution, or continuance of the prosecution of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law or in equity, under any statute or otherwise, against the Respondent or any of its property, in any Court, agency, tribunal or elsewhere, or before any arbitrator or otherwise, by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of the Respondent, or the taking or attempting to take into possession any property in the possession of the Respondent or of which the Respondent has the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with Respondent, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to the Respondent by any public utility, without prior approval thereof from

this Honorable Court, in which connection the Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

7. That a citation be issued to the Respondent, returnable to the Superior Court sitting at Providence, Rhode Island, on February 3rd, 2017, at 9:30 AM, at which time and place this cause is set down for Hearing on the prayer for the Appointment of a Permanent Receiver; that the Clerk of this Court shall give Notice of the pendency of the Petition herein by publishing the annexed Receivership Notice once in The Providence Journal on or before January 20th, 2017, so long as the Receiver's Bond has been filed, and the Receiver shall give further notice by mailing, on or before January 27th, 2017, a copy of this Order Appointing Temporary Receiver to each of the Respondent's creditors and/or members whose address is known, or may become known, to the Receiver.

ENTERED as an Order of this Court on this 12<sup>th</sup> day of January, 2017.

ENTER:

Per Order:

St J. Silverstein  
Associate Justice Silverstein  
1/12/2017

Isi Bearee Henglatsany  
Clerk/Asst. Clerk  
1/12/2017



**HALL REAL ESTATE, LLC  
PROOF OF CLAIM**

Mail to: Attn. Joyce Gauthier, Chace Ruttenberg & Freedman, LLP, One Park Row, Ste. 300, Providence, RI 02903

1. Name:

1.

2. Name and address where notices should be sent:

2.

Check this box if you do not wish to receive notices via email

Phone:

Email:

3. The Order appointing the Receiver is dated January 12, 2017. Which time period does your claim relate to? (**Check Only One**)

\_\_\_ Prior to January 12, 2017

\_\_\_ After January 12, 2017

\_\_\_ Before and After January 12, 2017

4. Amount of Claim as of January 12, 2017:

4.

5. Amount of Claim as of the date of this proof of claim is signed (if different than above):

5.

6. Type of claim and amount:

6. \_\_\_ Secured

\_\_\_ Unsecured

\$

\$

7. State the nature of the alleged debt and how it was incurred (e.g. wages, taxes, leases, vendors or other):

7.

8. Please list all documents that support your claim and attach them to this proof of claim (Do not send originals)

8.

I, being duly sworn, depose and say that this claim is true and correct to the best of my knowledge, information and belief, that no part of this claim has been paid or satisfied, and there are no set-offs or counter-claims against this claim

Print Name:

Title:

Company:

Address:

Signature: \_\_\_\_\_

STATE OF \_\_\_\_\_  
COUNTY OF \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 201\_.

\_\_\_\_\_  
Notary Public

**HALL, INC.  
PROOF OF CLAIM**

Mail to: Attn: Joyce Gauthier, Chace Ruttenberg & Freedman, LLP, One Park Row, Ste. 300, Providence, RI 02903

1. Name:

<b>1.</b>	
-----------	--

2. Name and address where notices should be sent:

<b>2.</b>	
-----------	--

Check this box if you do not wish to receive notices via email

Phone:	Email:
--------	--------

3. The Order appointing the Receiver is dated January 12, 2017. Which time period does your claim relate to? **(Check Only One)**

Prior to January 12, 2017     
  After January 12, 2017     
  Before and After January 12, 2017

4. Amount of Claim as of January 12, 2017:

<b>4.</b>	
-----------	--

5. Amount of Claim as of the date of this proof of claim is signed (if different than above):

<b>5.</b>	
-----------	--

6. Type of claim and amount:

6. <input type="checkbox"/> Secured	<input type="checkbox"/> Unsecured
\$	\$

7. State the nature of the alleged debt and how it was incurred (e.g. wages, taxes, leases, vendors or other):

<b>7.</b>	
-----------	--

8. Please list all documents that support your claim and attach them to this proof of claim (Do not send originals)

<b>8.</b>	
-----------	--

I, being duly sworn, depose and say that this claim is true and correct to the best of my knowledge, information and belief, that no part of this claim has been paid or satisfied, and there are no set-offs or counter-claims against this claim

Print Name:  
Title:  
Company:  
Address:

Signature: \_\_\_\_\_

**STATE OF** \_\_\_\_\_  
**COUNTY OF** \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 201\_.

\_\_\_\_\_  
Notary Public