



State of Rhode Island and Providence Plantations  
**Department of State - Business Services Division**

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 CORPORATIONS DIV  
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**Certificate of Registration**

FOREIGN Limited Partnership

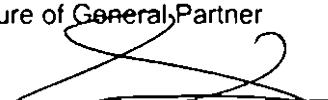
→ Filing Fee: \$100.00 minimum

Pursuant to the provisions of RIGL 7-13-49, the undersigned foreign limited partnership hereby applies for a Certificate of Registration to transact business in the State of Rhode Island, and for that purpose submits the following statement:

|  |                                  |                       |
|--|----------------------------------|-----------------------|
| 1. The name of the limited partnership is:   |                                  |                       |
| <b>Key Star Capital Fund II, L.P.</b>  |                                  |                       |
| The name, if different, which it elects to use in Rhode Island is:   |                                  |                       |
|  |                                  |                       |
| 2. The limited partnership is organized under the laws of:   | 3. The date of its formation is: |                       |
| <b>Delaware</b>  | <b>08.27.2018</b>                |                       |
| 4. The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:   |                                  |                       |
| <b>Possible litigation associated with possible investment in Loan Pools/possible foreclosure of collateral should the need arise.</b>   |                                  |                       |
| 5. The name and address of the registered agent/office in Rhode Island is:   |                                  |                       |
| Agent Name <b>CoGency Global Inc.</b>  |                                  |                       |
| Street Address (NOT a P.O. Box) <b>222 Jefferson Boulevard</b>   |                                  |                       |
| City/Town <b>Warwick</b>   | State <b>RHODE ISLAND</b>        | Zip Code <b>02888</b> |
| 6. The Department of State is appointed the agent of the foreign limited liability partnership for service of process if, at any time, there is no registered agent or if the registered agent cannot be found or served following the exercise of reasonable diligence. |                                  |                       |
| 7. The address of the office required to be maintained in the state or country of its organization by the laws of that state or, if not so required, of the principal office of the foreign limited partnership is:  |                                  |                       |
| <b>4100 Greenbriar Ste 130, Stafford TX 77477</b>  |                                  |                       |

**MAIL TO:**  
 Division of Business Services  
 148 W. River Street, Providence, Rhode Island 02904-2615  
 Phone: (401) 222-3040  
 Website: www.sos.ri.gov

**FILED**      12:08  
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 BY BJZFP

|   |  |                        |
|---|--|------------------------|
| 8. The name and business address of each general partner is:  |  |                        |
| GENERAL PARTNER   | BUSINESS ADDRESS                           |                        |
| 3H2O, LLC   | 4100 Greenbriar Ste 130, Stafford TX 77477 |                        |
|   |  |                        |
|   |  |                        |
|   |  |                        |
| 9. The address of the office at which is kept a list of the names and addresses of the limited partners and their capital contributions, together with an undertaking by the foreign limited partnership to keep those records until the foreign limited partnership's registration in this state is cancelled or withdrawn is: |  |                        |
| 4100 Greenbriar Ste 130, Stafford TX 77477  |  |                        |
| 10. The mailing address for the foreign limited partnership is:   |  |                        |
| Address P O Box 1068  |  |                        |
| City/Town<br>Stafford   | State<br>TX                                | Zip Code<br>77497-1068 |
| 11. This application must be accompanied by a <u>Certificate of Good Standing/Letter of Status</u> from the state or country of formation dated within 60 days of the date of filing.   |  |                        |
| <i>Under penalty of perjury, I declare and affirm that I have examined this Application for Certificate of Registration of a Foreign Limited Partnership, including any accompanying attachments, and that all statements contained herein are true and correct.</i>  |  |                        |
| Type or Print Name of General Partner<br>3H2O, LLC  | Date<br>06.24.2019                         |                        |
| Signature of General Partner<br><br>TRACY WORKLEY, Member/Manager  |  |                        |

# Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "KEY STAR CAPITAL FUND II, L.P." IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTIETH DAY OF JUNE, A.D. 2019.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "KEY STAR CAPITAL FUND II, L.P." WAS FORMED ON THE TWENTY-SEVENTH DAY OF AUGUST, A.D. 2018.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN PAID TO DATE.



7034145 8300

SR# 20195567361

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

A handwritten signature in black ink, appearing to read "JBULLOCK", written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Jeffrey W. Bullock, Secretary of State

Authentication: 203068308

Date: 06-20-19



State of Rhode Island and Providence Plantations  
**Department of State | Office of the Secretary of State**  
**Nellie M. Gorbea**, *Secretary of State*

I, NELLIE M. GORBEA, Secretary of State of the State of Rhode Island  
and Providence Plantations, hereby certify that this document, duly executed in  
accordance with the provisions of Title 7 of the General Laws of Rhode Island, as  
amended, has been filed in this office on this day:

July 01, 2019 12:08 PM

A handwritten signature in blue ink, appearing to read "Nellie M. Gorbea". The signature is fluid and cursive, written in a professional style.

Nellie M. Gorbea  
*Secretary of State*

