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March 20, 2020

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SECRETARY OF STATE  
CORPORATIONS DIV  
2020 MAR 24 AM 11:55

TO CREDITORS AND OTHER PARTIES IN INTEREST:

Re: St. Tony's LLC

On March 4, 2020, the Providence County Superior Court entered an Order appointing the undersigned Receiver of St. Tony's LLC, 1055 Smith Street, Providence, RI.

The Receiver is an Officer of the Court, appointed to represent the interests of all creditors and parties in interest. Our office does not and has not represented any owner of St. Tony's LLC or its equity holders. The Receiver has been appointed as a neutral, impartial Receiver, for the purpose of stabilizing and rehabilitating St. Tony's LLC and, subject to Court approval, after notice to all creditors, marketing and selling St. Tony's LLC for the highest value, in order to maximize recovery for creditors.

In connection with the Receivership, as set forth in Paragraph 6 of the enclosed Order Appointing Temporary Receiver, all creditors are enjoined and stayed from taking any action to enforce their claims against St. Tony's LLC and/or its assets.

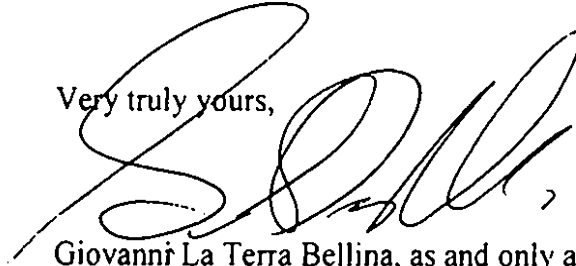
No claims will be approved and no distribution to creditors will take place without notice to all creditors and other parties in interest who file a Proof of Claim with the Receiver, after a hearing thereon before the Providence County Superior Court.

In order that your interests be protected and that you make sure that you receive notice of all appropriate court filings in connection with this case, I am taking the liberty of enclosing a Proof of Claim form which I suggest that you complete, execute before a Notary Public, and return to me at the earliest possible date.

A copy of the Order Appointing Temporary Receiver is enclosed, and the Providence County Superior Court had scheduled a hearing on continuation of the undersigned as Permanent Receiver, for 9:30 a.m. on Monday, April 6, 2020. However, due to the COVID-19 Pandemic, the Providence County Superior Court has continued the hearing to 9:30 a.m. on Friday, April 24, 2020. Creditors and other interested parties are welcome to attend, but are not required to do so.

If you have any questions regarding any aspect of the foregoing, please feel free to contact the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'G. La Terra Bellina', written in a cursive style.

Giovanni La Terra Bellina, as and only as  
Temporary Receiver of St. Tony's LLC and not  
Individually

Enclosures

STATE OF RHODE ISLAND  
PROVIDENCE, SC.

SUPERIOR COURT

HARBORONE BANK  
*Petitioner*

vs.

C.A. No. PC-2020-02107

ST. TONY'S LLC and  
LaSalle Service Station, Inc.  
*Respondents*

SUPERIOR COURT  
FILED  
HENRY S. KINCH, JR.  
20 MAR -4 AM 9:15

**ORDER APPOINTING TEMPORARY RECEIVER**

This cause came on to be heard upon the Petitioner's Petition for Appointment of a Receiver and, upon consideration thereof, it is hereby

**ORDERED, ADJUDGED AND DECREED**

1. That Giovanni La Terra Bellina, Esq. of Providence, Rhode Island be and hereby is appointed Temporary Receiver (the "Receiver") of the Respondents.

2. That said Receiver shall, no later than five (5) days from the date hereof, file a bond in the sum of \$ 10,000 with any surety company authorized to do business in the State of Rhode Island as surety thereon, conditioned that the Receiver will well and truly perform the duties of said office and duly account for all monies and property which may come into the Receiver's hands and abide by and perform all things which the Receiver will be directed to do by this Court.

3. That said Receiver is authorized to take possession and charge of the property and assets of the Respondents, to collect the debts and property belonging to it and to preserve the same until further order of this Court.

4. That said Receiver is authorized until further Order of this Court, in the Receiver's discretion and as said Receiver deems appropriate and advisable, to conduct the business of said Respondents, to borrow money from time to time, to purchase for cash or upon credit, merchandise, materials and other property, to engage appraisers and/or employees and assistants, clerical or otherwise, and to do and perform or cause to be done and performed all other acts and things as are appropriate in the premises.

5. That, pursuant to and in compliance with Rhode Island Supreme Court Executive Order No. 95-01, this Court finds that the designation of the aforescribed person for appointment as Receiver herein is warranted and required because of the Receiver's specialized expertise and experience in operating businesses in Receivership and in administrating non-routine Receiverships which involve unusual or complex legal, financial, or business issues.

6. Except as provided in paragraph 7 below, that the commencement, prosecution, or continuance of the prosecution, of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Respondents or any of its property, in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of said Respondents, or the taking or attempting to take into possession any property in the possession of the Respondents or of which the Respondents have the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with Respondents, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to Respondents, by any public utility, without prior approval thereof from this Honorable Court, in which connection said Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

7. The foregoing paragraph does not stay the exercise of rights of a party to a swap agreement, securities contract, repurchase agreement, commodity contract, forward contract or master netting agreement, as those terms are defined in the federal Bankruptcy Code, to the extent that a court would not have the power to stay the exercise if Defendant were a debtor under the Bankruptcy Code.

8. That a Citation be issued to said Respondents, returnable to the Superior Court sitting at Providence, Rhode Island on APRIL 6, 2020 at 9:30 a.m., at which time and place this cause is set down for Hearing on the prayer for the Appointment of a Permanent Receiver; that the Clerk of this Court shall give Notice of the pendency of the Petition herein by publishing this Order Appointing Temporary Receiver once in The Providence Journal on or before MARCH 20, 2020 so long as the Receiver's Bond has been filed, and the Receiver shall give further notice by mailing, on or before MARCH 20, 2020, a copy of said Order Appointing Temporary Receiver to each of Respondent's creditors and stockholders whose address is known or may become known to the Receiver.

9. This Order is entered by virtue of and pursuant to this Court's equity powers and pursuant to its powers as authorized by the laws and statutes of the State of Rhode Island.

ENTERED as an Order of this Court this 4<sup>th</sup> day of March, 2020

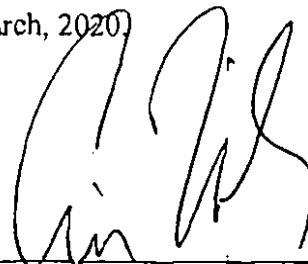
BY ORDER:



Associate Justice

3/4/2020

ENTER:



Clerk, Superior Court

3/4/2020