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UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re	:	Chapter 11
	:	
EXIDE HOLDINGS, INC., et al.,	:	Case No. 20-11157 (CSS)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	Re: Docket Nos. 977 & 998
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**NOTICE OF EFFECTIVE DATE AND ENTRY OF ORDER CONFIRMING FOURTH
AMENDED JOINT CHAPTER 11 PLAN OF
EXIDE HOLDINGS, INC. AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE THAT:

1. On October 16, 2020, the Bankruptcy Court entered the *Order Confirming Fourth Amended Joint Chapter 11 Plan of Exide Holdings, Inc. and Its Affiliated Debtors* [Docket No. 998] (the “**Confirmation Order**”), confirming the *Fourth Amended Joint Chapter 11 Plan of Exide Holdings, Inc. and its Affiliated Debtors* [Docket No. 977] (together with the plan supplement, all schedules, and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “**Plan**”).²

2. On October 26, 2020, all conditions precedent to the Effective Date of the Plan were satisfied or waived in accordance with the Plan and the Plan was substantially consummated. Accordingly, **October 26, 2020** is the Effective Date of the Plan.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are Exide Holdings, Inc. (5504), Exide Technologies, LLC (2730), Exide Delaware LLC (9341), Dixie Metals Company (0199), and Refined Metals Corporation (9311). The Debtors’ mailing address is 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

3. In accordance with Section 8.1(a) of the Plan, as of the occurrence of the Effective Date, all executory contracts and unexpired leases to which any of the Debtors are parties shall be deemed rejected, unless such contract or lease (i) was previously assumed or rejected by the Debtors pursuant to an order of the Bankruptcy Court; (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto; (iii) is the subject of a motion to assume filed by the Debtors on or before the Confirmation Date; (iv) is identified in Section 8.4 of the Plan; or (v) is identified for assumption on the Assumption Schedule included in the Plan Supplement. In accordance with Section 8.3 of the Plan, in the event that the rejection of an executory contract or unexpired lease under the Plan results in damages to the other party or parties to such contract or lease, any Claim for such damages, if not heretofore evidenced by a timely filed proof of Claim, must be filed with the Bankruptcy Court and served upon counsel for the Debtors, Wind-Down Estates, or the GUC Trust, as applicable, by no later than **November 25, 2020**.

4. The Administrative Expense Claims Bar Date (as defined in the Confirmation Order) is **November 30, 2020**. Except as otherwise provided in the Confirmation Order and the Plan, holders of Administrative Expense Claims must file and serve a proof of Administrative Expense Claims by no later than the Administrative Expense Claims Bar Date. **FAILURE TO FILE AND SERVE SUCH PROOF OF ADMINISTRATIVE EXPENSE CLAIM TIMELY AND PROPERLY SHALL RESULT IN SUCH CLAIM BEING FOREVER BARRED AND DISCHARGED. IF, FOR ANY REASON, ANY SUCH ADMINISTRATIVE EXPENSE CLAIM IS INCAPABLE OF BEING FOREVER BARRED AND DISALLOWED, THEN THE HOLDER OF SUCH CLAIM SHALL IN**

**NO EVENT HAVE RECOURSE TO ANY PROPERTY TO BE DISTRIBUTED
PURSUANT TO THE PLAN.**

5. The Plan and Confirmation Order may be viewed for free at the website of the Debtors' claims and noticing agent, Prime Clerk LLC, at <https://cases.primeclerk.com/Exide2020/> or for a fee on the Bankruptcy Court's website at <http://www.deb.uscourts.gov>.

Dated: October 26, 2020
Wilmington, Delaware

/s/ Brendan J. Schlauch
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