

Information to identify your case:			
Debtor Name	<u>Olympia Sports Acquisitions, LLC</u>	EIN	<u>84-3061451</u>
United States Bankruptcy Court for the	<u>DISTRICT OF DELAWARE</u>	[Date case filed for chapter 11	<u>9/11/2022</u> OR MM/DD/YYYY
Case Number	<u>22-10853 (MFW)</u>	[Date case filed in chapter	_____ MM/DD/YYYY
		Date case converted to chapter 11	_____ MM/DD/YYYY

**Official Form 309F1 (For Corporations or Partnerships)
Notice of Chapter 11 Bankruptcy Case**

1702289

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

- 1. Debtor's full name See chart below
- 2. All other names used in the last 8 years See chart below

Jointly Administered:	Debtor Olympia Sports Acquisitions, LLC RSG Acquisitions, LLC Project Running Specialties, Inc. Project Sage Acquisition, LLC Legacy Shoes, Inc. Clever Training Operating Co., LLC The Running Specialty Group LLC The Running Specialty Group Acquisitions 1, LLC Heart Monitor Operating, LLC Splash Boutique Operating, LLC Bargain Fitness Operating, LLC Digital Business Operating, LLC FSSS Operating, LLC	Other Names Used	Case No.	EIN
		fdba Olympia Sports dba Antero Brands fka Shoebuy.com, Inc. fdba Clever Training fdba Jack Rabbit	22-10853 22-10854 22-10855 22-10856 22-10857 22-10858 22-10859 22-10860 22-10861 22-10862 22-10863 22-10864 22-10865	84-3061451 81-5221599 81-5206001 85-2697727 04-3491185 82-5479177 45-2905378 45-2905505 83-0736100 83-0736139 83-0748666 83-0769802 83-0748585

- 3. Address 9 N River Road, PMB 650
Auburn, ME 04210-0000

For more information, see page 2

4. Debtor's attorney

Name and address

Jeffrey R. Waxman, Esquire
Brya M. Keilson, Esquire
MORRIS JAMES LLP
500 Delaware Ave., Suite 1500
Wilmington, DE 19801

Contact phone (302) 888-6800

Email jwaxman@morrisjames.com
bkeilson@morrisjames.com

Contact phone (949) 340-3400

afriedman@shulmanbastian.com
mlowe@shulmanbastian.com
Email mcasal@shulmanbastian.com

Debtors' claims and noticing agent. If you have questions about this notice, please contact BMC Group, Inc.

Contact phone: (888) 909-0100
Email: olympiasports@bmcgroup.com

Website:
https://cases.creditorinfo.com/olympiasports

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.

You may inspect all records filed in this case at this office or online at <https://pacer.uscourts.gov>.

824 N. Market Street
3rd Floor
Wilmington, DE 19801

Hours open M-F 9am - 4pm

Contact phone (302) 252-2900

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath

Creditors may attend, but are not required to do so.

October 19, 2022 at 2:00 p.m.
Date Time

Location:

The meeting may be continued or adjourned to a later date.
If so, the date will be on the court docket.

Telephonically:
1-866-621-1355
Passcode: 7178157#

Debtor Olympia Sports Acquisitions, LLC
Name

Case number (if known) 22-10853 (MFW)

- 7. Proof of claim deadline** **Not yet set. If a deadline is set, the court will send you another notice.**
- Deadline for filing a proof of claim:**
- A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <https://pacer.uscourts.gov> or any bankruptcy clerk's office.
- Your claim will be allowed in the amount scheduled unless.
- your claim is designated as *disputed, contingent, or unliquidated*,
 you file a proof of claim in a different amount; or
 you receive another notice.
- If your claim is not scheduled or if your claim is designated as *disputed, contingent, or unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.
- You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.
- Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.
- 8. Exception to discharge deadline** **Deadline for filing the complaint: To Be Determined**
- The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.
- If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.
- 9. Creditors with a foreign address** **To Be Determined**
- If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
- 10. Filing a Chapter 11 bankruptcy case**
- Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
- 11. Discharge of debts**
- Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.