



State of Rhode Island  
**Department of State - Business Services Division**

**Annual Report for the year:** 2022  
**Corporation**

- Filing period: February 1 - May 1
- Filing Fee: \$50.00
- Penalty: Additional \$25.00 fee if form is not filed by May 31.

RECEIVED  
 R.I. DEPT. OF STATE  
 BUS SVCS DIV.  
 2023 SEP 21 A 11:58

1. Entity ID Number <b>001691252</b>		2. Exact name of the Corporation <b>Ethos Technologies Inc.</b>			
3. Principal Office Address <b>5001 Plaza on the Lake, Suite 305</b>			City <b>Austin</b>	State <b>TX</b>	Zip <b>78746</b>
4. NAICS Code <b>524210</b>		6. Brief description of the character of business conducted in Rhode Island <b>Insurance</b>			
5. State of Incorporation <b>DE</b>					
7. List ALL officers (names and addresses) <span style="float: right;">Check the box to indicate an attachment <input type="checkbox"/></span>					
President Name <b>Lingke Wang</b>			Vice-President Name		
Street Address <b>75 Hawthorne St, Suite 2000</b>			Street Address		
City <b>San Francisco</b>	State <b>CA</b>	Zip <b>94105</b>	City	State	Zip
Secretary Name <b>Peter Colis</b>			Treasurer Name <b>Ananthram Kashyap</b>		
Street Address <b>75 Hawthorne St, Suite 2000</b>			Street Address <b>75 Hawthorne St, Suite 2000</b>		
City <b>San Francisco</b>	State <b>CA</b>	Zip <b>94105</b>	City <b>San Francisco</b>	State <b>CA</b>	Zip <b>94105</b>
8. List ALL directors (names and addresses) <span style="float: right;">Check the box to indicate an attachment <input checked="" type="checkbox"/></span>					
Director Name <b>Brian Bendett</b>			Director Name <b>Khozema Zoher Shipchandler</b>		
Street Address <b>75 Hawthorne St, Suite 2000</b>			Street Address <b>75 Hawthorne St, Suite 2000</b>		
City <b>San Francisco</b>	State <b>CA</b>	Zip <b>94105</b>	City <b>San Francisco</b>	State <b>CA</b>	Zip <b>94105</b>
Director Name <b>John Harry Kunze</b>			Director Name <b>Kyle Todd Doherty</b>		
Street Address <b>75 Hawthorne St, Suite 2000</b>			Street Address <b>75 Hawthorne St, Suite 2000</b>		
City <b>San Francisco</b>	State <b>CA</b>	Zip <b>94105</b>	City <b>San Francisco</b>	State <b>CA</b>	Zip <b>94105</b>
9. Shares Authorized		10. Shares Issued <span style="float: right;">Check the box to indicate an attachment <input checked="" type="checkbox"/></span>			
This information is currently of record in the Department of State.  Changes require an additional filing.		NUMBER OF SHARES		CLASS/SERIES	PAR VALUE
11. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.					
<b>Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.</b>					
Name of Authorized Representative <b>Lingke wang</b>				Date <b>5/8/2023</b>	
Signature of Authorized Representative  <i>Lingke Wang</i>					

MAIL TO:  
 Division of Business Services  
 148 W. River Street, Providence, Rhode Island 02904-2615  
 Phone: (401) 222-3040  
 Website: www.sos.ri.gov

**FILED**

SEP 21 2023  
 BY ML 20249 11:59  
 FORM 630 - Revised: 11/2021

CONFIDENTIAL

Class	Series	Authorized	Issued	Outstanding	Par Value
Common	Common	430,900,000	110,914,244	110,914,244	0.0001
Preferred	A-1	13,973,000	13,973,000	13,973,000	0.0001
Preferred	A-1	22,091,320	22,091,320	22,091,320	0.0001
Preferred	A	51,523,740	51,523,740	51,523,740	0.0001
Preferred	B	72,596,600	72,596,600	72,596,600	0.0001
Preferred	C	46,030,784	46,030,784	46,030,784	0.0001
Preferred	D-1	15,345,425	15,345,425	15,345,425	0.0001
Preferred	D	39,035,317	39,035,317	39,035,317	0.0001

