



**State of Rhode Island  
Office of the Secretary of State**

**Fee: \$50.00**

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Foreign Business Corporation  
Annual Report**

*Filing Period: February 1 - May 1*

*In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR - ENTER THE CURRENT YEAR 2024:** 2024

**1. Corporate ID No.** 001733505

**2. Name of Corporation** Investment Distributors, Inc.

**3. Street Address Principal Business Office:**

No. and Street: 2801 HIGHWAY 280 SOUTH

City or Town: BIRMINGHAM

State: AL Zip: 35223 Country: USA

**4. Business Phone No.**

2052681000

**5. State of Incorporation**

State: TN

**NAICS CODE**

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

524210

**6. Brief Description of the Character of Business Conducted in Rhode Island**

WHOLESALE INVESTMENT DISTRIBUTION ENTITY AND UNDERWRITER FOR PROTECTIVE LIFE PRODUCTS

**7. Names and Addresses of the Officers and Directors:**

**All officers and directors must be listed.**

<b>Title</b>	<b>Individual Name</b> First, Middle, Last, Suffix	<b>Address</b> Address, City or Town, State, Zip Code, Country
PRESIDENT	JAMES WAGNER	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA
SECRETARY	FELICIA M LEE	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA
CFO	DARREN C. GUERRERA	2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223 USA
ASST SECRETARY	LETITIA A MORSCH	2801 HIGHWAY 280 S BIRMINGHAM,, AL 35223 USA
ASST SECRETARY	MEGAN P RICHARDS	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA
CHIEF COMPLIANCE OFFICER	KEVIN LUKE MCCRELESS	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA
SENIOR ANALYST FINANCIAL REPORTING	RAYBURN TENNENT	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA
DIRECTOR REGULATORY	JULENA G. JOHNSON	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA
DESIGN. RESPONSIBLE LICENSED PRODUCER	MARTHA H CARLSON	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA
SENIOR DIRECTOR FINANCIAL REPORTING	BENJAMIN P COFFMAN	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA
DIRECTOR	JAMES WAGNER	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA
DIRECTOR	SCOTT E. CREUTZMANN	2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223 USA
DIRECTOR	LETITIA A MORSCH	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA
DIRECTOR	ALISHA D. REED	2801 HIGHWAY 280 S BIRMINGHAM, AL 35223 USA

#### 8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$1.0000	25,000.00	1000

**9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.**

**Signed this 26 Day of March, 2024 at 2:58:50 PM. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory,**

*under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By FELICIA M. LEE

Signature of Authorized Representative of the Corporation

Form No. 630  
Revised 09/07

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