

ENTERED

May 06, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**STEWARD HEALTH CARE SYSTEM
LLC, et al.,**

Debtors.¹

§
§
§
§
§
§
§
§
§

Chapter 11

Case No. 24-90213 (CML)

(Jointly Administered)

551598

24 MAY 25 09:52 AM '24
FBI - HOUSTON

ORDER GRANTING COMPLEX CASE TREATMENT
(Docket No. 3)

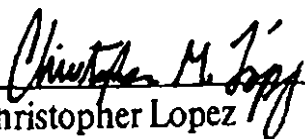
These jointly administered chapter 11 cases were filed on May 6, 2024. A Notice of Designation as Complex Cases was filed. Based on its review of the initial pleadings, the Court concludes that the complex case designation is appropriate. Accordingly, the Court orders:

1. The Procedures for Complex Cases in the Southern District of Texas apply to these cases. The procedures are posted on the Court's website. Compliance with the procedures is required.
2. The Debtors must give notice of this Order to all parties in interest within seven days. If a party-in-interest objects to the provisions of this Order, that party may file an appropriate motion within 14 days after service of the Order.
3. The Bankruptcy Local Rules apply to these cases, subject to the following modifications:
 - a. Bankruptcy Local Rule 1001-1(b) does not apply.
 - b. Local District Court Civil Rule 83.1 applies.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors' service address for these chapter 11 cases is 1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201.

- c. Appendix A to the Local Rules of the District Court applies.
- d. If a conflict exists between the Bankruptcy Local Rules and the Procedures for Complex Cases in the Southern District of Texas, the Procedures for Complex Cases in the Southern District of Texas govern.

Signed: May 06, 2024



Christopher Lopez
United States Bankruptcy Judge

Information to identify the case

Debtor Steward Health Care System LLC, et al. Name EIN: 27-2473240

United States Bankruptcy Court for the Southern District of Texas (Houston Division) Date case filed for chapter 11 05/06/2024
 (State) MM / DD / YYYY

Lead Case Number: 24-90213 (CML)

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name(s) (List of Jointly Administered Debtors)	SEE BELOW CHART
--	-----------------

Name of Debtor	EIN	Case Number
SJ Medical Center, LLC	20-4835578	24-90210 (CML)
Downtown Houston Physician Hospital Organization	26-2994243	24-90211 (CML)
Steward Health Care Holdings LLC	90-0736306	24-90212 (CML)
Steward Health Care System LLC	27-2473240	24-90213 (CML)
Arizona Diagnostic & Surgical Center, Inc.	62-1799439	24-90214 (CML)
Beaumont Hospital Holdings, Inc.	62-1796501	24-90215 (CML)
Biltmore Surgery Center Holdings, Inc.	62-1796499	24-90216 (CML)
Biltmore Surgery Center, Inc.	86-0837176	24-90217 (CML)
Blackstone Medical Center, Inc.	45-2465102	24-90219 (CML)
Blackstone Rehabilitation Hospital, Inc.	36-4706538	24-90223 (CML)
Boston Orthopedic Center, LLC	N/A	24-90225 (CML)
Boston Sports Medicine and Research Institute, LLC	N/A	24-90230 (CML)
Brevard SHC Holdings LLC	82-1041977	24-90236 (CML)
Brim Healthcare of Colorado, LLC	03-0582147	24-90242 (CML)
Brim Healthcare of Texas, LLC	26-4178850	24-90248 (CML)
Brim Holding Company, Inc.	20-1249189	24-90261 (CML)
Brim Physicians Group of Colorado, LLC	27-3297741	24-90266 (CML)
Choice Care Clinic I, Inc.	20-5936914	24-90278 (CML)
Choice Care Clinic II, Inc.	20-5815195	24-90283 (CML)
Choice Care Clinic III, Inc.	45-5454036	24-90287 (CML)
Choice Care Clinic of Louisiana, Inc.	45-4067134	24-90291 (CML)
Choice Care Clinic of Utah, Inc.	45-4317705	24-90299 (CML)
Converse Medical Center LLC	30-0820305	24-90306 (CML)
Davis Hospital & Medical Center, LP	68-0562507	24-90315 (CML)
Davis Hospital Holdings, Inc.	62-1795217	24-90318 (CML)
Davis Surgical Center Holdings, Inc.	62-1796493	24-90324 (CML)
De Zavala Medical Center LLC	30-0879734	24-90340 (CML)
Glenwood Specialty Imaging, LLC	20-4166415	24-90344 (CML)
HC Essential Co.	47-3474893	24-90347 (CML)
Health Choice Florida, Inc.	46-4707361	24-90350 (CML)
Health Choice Louisiana, Inc.	47-2577669	24-90218 (CML)

Debtor Steward Health Care System LLC, et al.
Name

Case number (if known) 24-90213 (CML)

Name of Debtor	EIN	Case Number
Health Choice Managed Care Solutions LLC	32-0509769	24-90224 (CML)
Health Choice Northern Arizona LLC	35-2516234	24-90227 (CML)
Health Choice Preferred Accountable Care LLC	90-0855282	24-90229 (CML)
Health Choice Preferred Louisiana ACO LLC	32-0452767	24-90234 (CML)
Health Choice Preferred Louisiana Physician Association LLC	32-0451446	24-90237 (CML)
Health Choice Preferred Texas ACO - Alamo Region LLC	61-1763415	24-90239 (CML)
Health Choice Preferred Texas ACO - Gulf Coast Region LLC	35-2534381	24-90244 (CML)
Health Choice Preferred Texas Physician Association - Alamo Region LLC	36-4811294	24-90250 (CML)
Health Choice Preferred Texas Physician Association - Gulf Coast Region LLC	35-2534523	24-90253 (CML)
Health Choice Utah Accountable Care LLC	30-0740157	24-90257 (CML)
HealthUtah Holdco LLC	35-2569545	24-90262 (CML)
Heritage Technologies, LLC	86-0805100	24-90273 (CML)
IASIS Capital Corporation	20-1278389	24-90276 (CML)
IASIS Finance II LLC	46-3646796	24-90281 (CML)
IASIS Finance III LLC	38-3915345	24-90285 (CML)
IASIS Finance, Inc.	62-1797792	24-90290 (CML)
IASIS Finance Texas Holdings, LLC	20-1311933	24-90295 (CML)
IASIS Glenwood Regional Medical Center, LP	20-5249827	24-90301 (CML)
IASIS Healthcare Corporation	76-0450619	24-90311 (CML)
IASIS Healthcare Holdings, Inc.	62-1798194	24-90317 (CML)
IASIS Healthcare LLC	20-1150104	24-90319 (CML)
IASIS Management Company	62-1797795	24-90322 (CML)
IASIS Transco, Inc.	62-1801016	24-90325 (CML)
Indigent Care Services of Northeast Louisiana, Inc.	62-1796513	24-90247 (CML)
Jordan Valley Hospital Holdings, Inc.	62-1795215	24-90252 (CML)
Jordan Valley Medical Center, LP	82-0588653	24-90263 (CML)
Legacy Trails Medical Center LLC	61-1744649	24-90269 (CML)
Mesa General Hospital, LP	62-1795590	24-90277 (CML)
Morton Hospital, A Steward Family Hospital, Inc.	45-1209304	24-90282 (CML)
Mountain Point Holdings, LLC	81-1072595	24-90289 (CML)
Mountain Vista Medical Center, LP	20-2066363	24-90297 (CML)
MT Transition LP	62-1795584	24-90303 (CML)
Nashoba Valley Medical Center, A Steward Family Hospital, Inc.	27-4157855	24-90313 (CML)
New England Sinai Hospital, A Steward Family Hospital, Inc.	90-0813115	24-90329 (CML)
Odessa Fertility Lab, Inc.	62-1796497	24-90334 (CML)
Odessa Regional Hospital, LP	62-1795574	24-90348 (CML)
OnSite Care, Inc.	20-5772510	24-90352 (CML)
OnSite Care MSO, LLC	87-1690881	24-90358 (CML)
Permian Basin Clinical Services, Inc.	86-1175133	24-90365 (CML)
Permian Premier Health Services, Inc.	13-4334288	24-90371 (CML)
Physician Group of Arizona, Inc.	26-2055034	24-90373 (CML)
Physician Group of Arkansas, Inc.	45-5503617	24-90374 (CML)
Physician Group of Florida, Inc.	62-1801013	24-90375 (CML)
Physician Group of Louisiana, Inc.	27-0345822	24-90376 (CML)
Physician Group of Utah, Inc.	62-1801973	24-90220 (CML)
Podiatric Physicians Management of Arizona, Inc.	86-0846514	24-90226 (CML)
PP Transition, Inc.	62-1797790	24-90228 (CML)
PP Transition LP	62-1795583	24-90231 (CML)
Quincy Medical Center, A Steward Family Hospital, Inc.	45-2465238	24-90235 (CML)
Riverwoods ASC Holdco LLC	34-4016363	24-90241 (CML)
Salt Lake Regional Medical Center, LP	62-1795214	24-90245 (CML)
Salt Lake Regional Physicians, Inc.	62-1795211	24-90251 (CML)
Seaboard Development LLC	62-1756039	24-90256 (CML)
Seaboard Development Port Arthur LLC	80-0808748	24-90258 (CML)
SHC Youngstown Ohio Laboratory Services Company LLC	82-1003734	24-90267 (CML)
SHC Youngstown Ohio Outpatient Services LLC	82-1003850	24-90270 (CML)
SHC Youngstown Ohio PSC LLC	82-0970767	24-90274 (CML)
Southridge Plaza Holdings, Inc.	62-1796491	24-90275 (CML)
Southwest General Hospital, LP	62-1795572	24-90280 (CML)
St. Luke's Behavioral Hospital, LP	62-1795588	24-90284 (CML)
St. Luke's Medical Center, LP	62-1795587	24-90294 (CML)
Steward Accountable Care Organization, Inc.	87-1021140	24-90302 (CML)
Steward Anesthesiology Physicians of Florida, Inc.	84-3108147	24-90307 (CML)
Steward Anesthesiology Physicians of Massachusetts, Inc.	86-3579509	24-90310 (CML)
Steward Anesthesiology Physicians of Pennsylvania, Inc.	84-2405654	24-90328 (CML)
Steward ASC Holdings LLC	N/A	24-90332 (CML)
Steward Carney Hospital, Inc.	27-2473755	24-90336 (CML)

Debtor Steward Health Care System LLC, et al.
NameCase number (if known) 24-90213 (CML)

Name of Debtor	EIN	Case Number
Steward CGH, Inc.	86-2608394	24-90339 (CML)
Steward Easton Hospital, Inc.	81-5354718	24-90341 (CML)
Steward Emergency Physicians, Inc.	27-3676242	24-90343 (CML)
Steward Emergency Physicians of Arizona, Inc.	83-3494977	24-90346 (CML)
Steward Emergency Physicians of Florida, Inc.	85-2185518	24-90349 (CML)
Steward Emergency Physicians of Pennsylvania, Inc.	84-2424854	24-90351 (CML)
Steward Emergency Physicians Ohio, Inc.	83-1799216	24-90353 (CML)
Steward Employer Solutions LLC	87-3083325	24-90355 (CML)
Steward Fall River Management Care Services LLC	27-3074966	24-90356 (CML)
Steward Florida ALF LLC	82-0625232	24-90359 (CML)
Steward Florida ASC LLC	82-0625034	24-90361 (CML)
Steward Florida Holdings LLC	81-5437399	24-90222 (CML)
Steward FMC, Inc.	86-2639465	24-90233 (CML)
Steward Good Samaritan Medical Center, Inc.	27-2473728	24-90240 (CML)
Steward Good Samaritan Occupational Health Services, Inc.	27-3075262	24-90246 (CML)
Steward Good Samaritan Radiation Oncology Center, Inc.	27-3075381	24-90255 (CML)
Steward Health Care International LLC	27-2490096	24-90260 (CML)
Steward Health Care Network ACO Texas, Inc.	85-0554003	24-90265 (CML)
Steward Health Care Network, Inc.	27-3075212	24-90271 (CML)
Steward Health Care OZ Fund, Inc.	87-1449264	24-90279 (CML)
Steward Health Choice, Inc.	46-2210067	24-90286 (CML)
Steward Healthcare Management Services LLC	37-1743783	24-90293 (CML)
Steward HH, Inc.	86-2669849	24-90298 (CML)
Steward Hillside Rehabilitation Hospital, Inc.	81-5446091	24-90304 (CML)
Steward Holy Family Hospital, Inc.	27-2473701	24-90309 (CML)
Steward Hospital Holdings LLC	27-2473450	24-90314 (CML)
Steward Hospital Holdings Subsidiary One, Inc.	45-2465023	24-90320 (CML)
Steward Imaging & Radiology Holdings LLC	27-2473484	24-90326 (CML)
Steward Medicaid Care Network, Inc.	81-4107389	24-90331 (CML)
Steward Medical Group Express Care, Inc.	46-5491210	24-90337 (CML)
Steward Medical Group, Inc.	27-2777455	24-90362 (CML)
Steward Medical Group Pennsylvania Endoscopy LLC	82-0799612	24-90354 (CML)
Steward Medical Holdings LLC	27-3074900	24-90357 (CML)
Steward Medical Ventures, Inc.	N/A	24-90360 (CML)
Steward Melbourne Hospital, Inc.	81-5354550	24-90363 (CML)
Steward New England Initiatives, Inc.	27-3075043	24-90364 (CML)
Steward Norwood Hospital, Inc.	27-2473602	24-90366 (CML)
Steward NSMC, Inc.	86-2695690	24-90367 (CML)
Steward Ohio Holdings LLC	81-5446526	24-90368 (CML)
Steward Operations Holdings LLC	27-2490041	24-90369 (CML)
Steward Pathology Physicians of Massachusetts, Inc.	86-3272560	24-90370 (CML)
Steward Pennsylvania Holdings LLC	81-5446402	24-90372 (CML)
Steward PET Imaging, LLC	42-1556663	24-90221 (CML)
Steward PGH, Inc.	86-2724926	24-90232 (CML)
Steward Physician Contracting, Inc.	27-3676310	24-90238 (CML)
Steward Radiology Physicians of Arizona, Inc.	84-3808703	24-90243 (CML)
Steward Radiology Physicians of Florida, Inc.	85-2197478	24-90249 (CML)
Steward Radiology Physicians of Massachusetts, Inc.	86-3181864	24-90254 (CML)
Steward Radiology Physicians of Pennsylvania, Inc.	84-2434262	24-90259 (CML)
Steward Rockledge Hospital, Inc.	81-5437018	24-90264 (CML)
Steward SA FSED Holdings, Inc.	83-2091840	24-90268 (CML)
Steward Sebastian River Medical Center, Inc.	81-5437273	24-90272 (CML)
Steward Sharon Regional Health System, Inc.	81-5457135	24-90288 (CML)
Steward Special Projects LLC	27-4022750	24-90292 (CML)
Steward St. Anne's Hospital Corporation	27-2473637	24-90296 (CML)
Steward St. Elizabeth's Medical Center of Boston, Inc.	27-2473667	24-90300 (CML)
Steward St. Elizabeth's Realty Corp.	27-3075169	24-90305 (CML)
Steward Texas Hospital Holdings LLC	83-2900290	24-90308 (CML)
Steward Trombull Memorial Hospital, Inc.	81-5457243	24-90312 (CML)
Steward TSC Investments LLC	N/A	24-90316 (CML)
Steward Valley Regional Ventures, Inc.	27-3075090	24-90321 (CML)
Steward West Ventures Co.	84-3814117	24-90323 (CML)
Stewardship Health, Inc.	93-4645903	24-90327 (CML)
Stewardship Health Medical Group, Inc.	93-4834210	24-90330 (CML)
Stewardship Services Inc.	N/A	24-90333 (CML)
The Medical Center of Southeast Texas, L.P.	27-0060569	24-90335 (CML)
TNC Transition LP	62-1795580	24-90338 (CML)

Debtor Steward Health Care System LLC, et al.
Name

Case number (if known) 24-90213 (CML)

Name of Debtor	EIN	Case Number
TRACO Investment Management LLC	85-2650418	24-90342 (CML)
Utah Transcription Services, Inc.	62-1795212	24-90345 (CML)
2. All other names used in the last 8 years	A list of all other names used in the last 8 years by each Debtor is available at the following link: https://restructuring.ra.kroll.com/Steward	
3. Address	1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201	
4. Debtor's attorney Name and address	<p>WEIL, GOTSHAL & MANGES LLP Gabriel A. Morgan (24125891) Clifford W. Carlson (24090024) Stephanie N. Morrison (24126930) 700 Louisiana Street, Suite 3700 Houston, Texas 77002 Telephone: (713) 546-5000 Facsimile: (713) 224-9511 Email: Gabriel.Morgan@weil.com Clifford.Carlson@weil.com Stephanie.Morrison@weil.com</p> <p>- and -</p> <p>WEIL, GOTSHAL & MANGES LLP Ray C. Schrock Candace M. Arthur David J. Cohen 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Ray.Schrock@weil.com Candace.Arthur@weil.com DavidJ.Cohen@weil.com</p>	<p>Debtors' Claims and Noticing Agent (for Court Documents and Case Information Inquiries):</p> <p>Case website: https://restructuring.ra.kroll.com/Steward Email Inquiries: StewardInfo@ra.kroll.com Hotline: U.S. toll-free: (888) 505-1257 International: +1 (646) 893-5546</p> <p>Claim Processing Address Information: A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office or on the case website at https://restructuring.ra.kroll.com/Steward. Completed proofs of claim may be submitted to Kroll Restructuring Administration LLC as the official claims agent for these cases.</p> <p>If by First-Class Mail: Steward Health Care System LLC, et al., Claims Processing Center c/o Kroll Restructuring Administration LLC Grand Central Station, PO Box 4850 New York, NY 10163-4850</p> <p>If by Hand Delivery or Overnight Mail: Steward Health Care System LLC, et al., Claims Processing Center c/o Kroll Restructuring Administration LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232</p>
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://restructuring.ra.kroll.com/Steward at no charge or at https://pacer.uscourts.gov for a fee.	United States Courthouse 515 Rusk Avenue Houston, Texas 77002	<u>Hours:</u> Monday to Friday – 8:00 a.m. to 5:00 p.m. (Central Time) <u>Telephone:</u> (713) 250-5500
6. Meeting of creditors The Debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	July 23, 2024 at 1:00 p.m. (CT) The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Telephone Conference Dial: 866-707-5468 Participant Code: 6166997
7. Proof of claim deadline	<p><u>Deadline for filing proof of claim:</u></p> <p>Not yet set. Notice of deadline, if any, will be filed on the Court's docket.</p> <hr/> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <input type="checkbox"/> your claim is designated as <i>disputed, contingent, or unliquidated</i>; <input type="checkbox"/> you file a proof of claim in a different amount; or <input type="checkbox"/> you receive another notice. 	

Debtor Steward Health Care System LLC, et al.
Name

Case number (if known) 24-90213 (CML)

	<p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below</p> <p>Deadline for filing the complaint: <u>To be determined</u></p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>